

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF OM GALAXY LIMITED (FORMERLY KNOWN AS OM GALAXY PRECISION MOULDS PRIVATE LIMITED AND OM GALAXY PRIVATE LIMITED) HELD ON THURSDAY, 27TH AUGUST, 2026 AT 04:00 P.M AT THE REGISTERED OFFICE OF THE COMPANY AT 4/5/6 BLUE CHIP NO 5, INDUSTRIAL ESTATE, SATIVALI ROAD, VILLAGE VALIV, VASAI, THANE, MAHARASHTRA, INDIA, 401208.

“RESOLVED THAT pursuant to the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013, along with the rules framed thereunder, and all other applicable laws and regulations, the consent of the Board of Directors be and is hereby accorded to approve the following objects of the issue for the proposed SME initial public offer of equity shares of the Company comprising of a fresh issue of Equity Shares by the Company (the “Issue”) for which the proceeds of the fresh issue of the Issue of the Company (after deduction of Fresh Issue related expenses) (“Net Proceeds”) shall be utilised:

(₹ in Lakhs)

Particulars	Estimated amount required (A)	Amount incurred up to July 15, 2026 (B)	Amount expected to be deployed from Internal Accruals/ borrowings post July 15, 2026 (C)	Estimated utilisation from Net Proceeds (D=A-B-C)	Estimated schedule of deployment of Net Proceeds in	
					Fiscal 2027 (post listing)	Fiscal 2028
Capital Expenditure towards setting up a New Manufacturing Unit for consolidation of the Company's existing manufacturing units and expansion of its production capacities	10,031.90	2,365.54	200.00	7,466.36	5,116.75	2,299.61
Pre-payment/ re-payment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company	-	-	-	1,400.00	1,400.00	-

RESOLVED FURTHER THAT the Board of Directors, Chief Financial Officer and the Company Secretary of the Company thereof be and is hereby authorized to do all such acts, deeds, and things as may be necessary, proper, or expedient to give effect to this resolution, including but

Head Office: Om Galaxy Limited

Unit 4/5/6, Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd, Vasai (East), Dist. Palghar- 401 208, INDIA.

Web: www.omgalaxymould.com **E-mail:** info@omgalaxymould.com

jyo@omgalaxymould.com

omgalaxy2008@gmail.com

Tel: +91 8605 996 622/44/55



OM GALAXY LIMITED

FORMERLY KNOWN AS OM GALAXY PRECISION MOULD CRAFTS PRIVATE LTD



Made For Wonderful Homes



not limited to finalizing and signing necessary documents, agreements, and filings, and ensuring compliance with applicable laws and regulations.

RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or Company Secretary wherever required.”

//Certified True Copy//

For OM Galaxy Limited,

(Formerly known as Om Galaxy Precision Moulds Private Limited and Om Galaxy Private Limited)



Jyothish Rajamohanam Nambiar

Executive Director

DIN: 02312672

Address: F-701, Sky Heights, Evershine Nagar,
Achola Goan, Evershine Last Bust Stop,
Evershine City, Vasai - 401208

Place: Vasai

Date: 27/08/2026

Head Office: Om Galaxy Limited

Unit 4/5/6, Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd, Vasai (East), Dist. Palghar- 401 208, INDIA.

Web: www.omgalaxymould.com **E-mail:** info@omgalaxymould.com

jyo@omgalaxymould.com

omgalaxy2008@gmail.com

Tel: +91 8605 996 622/44/55