CERTIFIED TRUE COPY OF THE EXTRACTS OF THE SPECIAL RESOLUTION PASSED IN THE EXTRA-ORDINARY GENERAL MEETING OF MEMBERS OF OM GALAXY LIMITED ("COMPANY") (FORMERLY KNOWN AS OM GALAXY PRECISION MOULDS PRIVATE LIMITED & OM GALAXY PRIVATE LIMITED) HELD ON MONDAY 16TH FEBRUARY, 2026 AT 02:30 P.M AT THE REGISTERED OFFICE OF THE COMPANY AT AT 4/5/6 BLUE CHIP NO 5, INDUSTRIAL ESTATE , SATIVALI ROAD , VILLAGE VALIV, VASAI, THANE, MAHARASHTRA, INDIA, 401208.

SME INITIAL PUBLIC OFFERING OF EQUITY SHARES OF THE COMPANY:

SPECIAL RESOLUTION

"**RESOLVED THAT** pursuant to the provisions of Section 23(1)(a), 62(1)(c) and 29 and all other applicable provisions, if any, of the Companies Act, 2013, and the rules and regulations made thereunder, (including any statutory modifications or re-enactment thereof, for the time being in force) (hereinafter referred to as the "**Act**"), and in accordance with and subject to the provisions of the Securities Contracts (Regulation) Act, 1956 ("**SCRA**"), and the rules framed thereunder, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI LODR Regulations**"), and any other applicable rules, regulations, press notes, guidelines, clarifications, circulars and notifications issued by the Securities and Exchange Board of India (the "**SEBI**"), the Reserve Bank of India (the "**RBI**"), and any other applicable laws, rules and regulations, in India or outside India (including any amendment thereto or re-enactment thereof, for the time being in force) (collectively, the "**Applicable Laws**"), listing agreement to be entered into with the SME Platform of the BSE Limited (**"BSE SME")** where the Company's equity shares are proposed to be listed ("**Stock Exchange**") and in accordance with the provisions of Memorandum of Association and Articles of Association of the Company and subject to the approval of relevant government, statutory and/or regulatory authorities, as required, including the Department for Promotion of Industry and Internal Trade ("**DPIIT**"), Registrar of Companies, Maharashtra at Mumbai II ("**RoC**"), SEBI, RBI, the DPIIT, Ministry of Commerce and Industry, GOI, the Stock Exchanges, and all other appropriate statutory authorities and departments (collectively the "**Regulatory Authorities**") and to the extent necessary, such other approvals, consents, permissions, sanctions and the like, as may be necessary, and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them while granting such approvals, consents, permissions, sanctions and the like, and which may be agreed to by the board of directors of the Company (hereinafter referred to as the "**Board**", which term shall be deemed to include the IPO committee ("**IPO Committee**") or any other duly constituted committee of the Board, consent of the members of the Company be and is hereby accorded for an initial public offering of Equity Shares by way of fresh issue of Equity Shares by the Company ("**Issue**") and the Board be and is hereby authorised to create, issue and allot upto 96,00,000 Equity Shares by way of Issue on such terms and conditions, including any issue and allotment of Equity Shares to the stabilizing agent pursuant to a green shoe option and/or any other person pursuant to any Pre-IPO Placement in terms of the SEBI ICDR Regulations at a price to be determined, by the Company, in consultation with the book running lead manager so appointed (**"BRLM"**) by the book building process in terms of the SEBI ICDR Regulations or otherwise in accordance with Applicable Laws, at such premium or discount or at par per Equity Share as permitted under Applicable Laws and as may be fixed and determined by the Company, in consultation with the BRLM in accordance with the SEBI ICDR Regulations to such person or persons who may or may not be the shareholders of the Company as the Board may decide, including anchor investors, if any, one or more of the members of the Company, eligible employees (whether through any reservation of a certain number of Equity Shares for any category or categories of persons as permitted under Applicable Laws, or otherwise), Hindu Undivided Families, foreign portfolio investors, venture capital funds, alternative investment funds, foreign venture capital investors, multilateral and bilateral financial institutions, non- resident Indians, state industrial development corporations, insurance companies, provident funds, pension funds, the National Investment Fund, insurance funds set up by army, navy, or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India, trusts/societies registered under the Societies Registration Act, 1860, development financial institutions, systemically important non-banking financial companies, Indian mutual funds, members of group companies, Indian public, bodies corporate, companies (private or public) or other entities (whether incorporated or not), authorities, and to such other persons including high net worth individuals, individual bidders or other entities in one or more combinations thereof and/or any other category of investors as may be permitted to invest under Applicable Laws by way of initial public offering including General Public their friends, relatives and associates, foreign/ resident investors, financial institutions, venture capital funds, public financial institutions, banks, multilateral and bilateral development financial institutions, insurance whether they be holders of equity shares of the Company or not, and/or through issue of issue documents / Allotment regulations of SEBI, through the Book Built Method, in one or more tranches and in the manner, and on the terms and conditions, as the Board may in its absolute sole discretion, decide including the price at which the equity shares are to be issued, at par or at premium and for cash and the decision to determine the category or categories of investors to whom the offer, issue and allotment/transfer shall be made to the exclusion of all other categories of investors on such terms and conditions as may be finalized by the Board and that the Board may finalize all matters incidental thereto as it may in its absolute discretion think fit.

RESOLVED FURTHER THAT the Board either by itself or through Committee constituted thereof, be and is hereby authorised, on behalf of the Company at its sole discretion, to make available for allocation a portion of the issue to any category(ies) of persons permitted under Applicable Law, including without limitation to the eligible employees (the "**Reservation**") or to provide a discount to the issue price to individual bidders, eligible employees or such other eligible categories of investors (the "**Discount**"), and to take any and all actions in connection with any Reservation or Discount as the Board may think fit or proper in its absolute discretion, including, without limitation, to seek any consent or approval required or necessary, to give directions or instructions and do all such acts, deeds, matters and things as the Board may, from time to time, in its absolute discretion, think necessary, appropriate, or desirable, and to settle any question, difficulty, or doubt that may arise with regard to or in relation to the foregoing resolution.

"**RESOLVED FURTHER THAT** in accordance with the provisions of Section 23, Section 42, Section 62(1)(c) and other applicable provisions, if any, of the Companies Act, the SEBI ICDR Regulations and other Applicable Laws and subject to such further corporate and other approvals as may be required, the Board, either by itself or the IPO Committee thereof, be and is hereby authorised, on behalf of the Company, subject to such regulatory and/or corporate approvals that may be required, to undertake a private placement of certain specified securities to selected investors as permitted under Applicable Laws ("**Pre-IPO Placement**") to certain investors up to such number of specified securities up to such aggregate amount and at such price as the Board may determine, in consultation with the BRLM, in light of the then prevailing market conditions and in accordance with the Applicable Laws, and to take any and all actions in connection with the Pre-IPO Placement as the Board or the IPO Committee may think fit or proper in its absolute discretion, including, without limitation, to negotiate, finalize and execute any document or agreement, and any amendments, supplements, notices or corrigenda thereto, to seek any consent or approval required or necessary, to give directions or instructions and do all such acts, deeds, matters and things as the Board or the IPO Committee may, from time to time, in its absolute discretion, think necessary, appropriate, or desirable, and to settle any question, difficulty, or doubt that may arise with regard to or in relation to the foregoing resolution. It is clarified that, in the event of a Pre-IPO Placement, the size of the Fresh Issue would be reduced, only to the extent of Equity Shares issued under the Pre-IPO Placement, subject to the issue satisfying the minimum issue size requirements under the Securities Contracts (Regulation) Rules, 1957 and Applicable Laws.

RESOLVED FURTHER THAT, the Board and/or any Committee of the Board, be and is hereby authorized to make addition or vary any of the above said clauses, in consultation with the Book Running Lead Manager or such other authorities as may be required, and without prejudice to the generality of the aforesaid, deciding the exact Issue structure, and on the exact component of fresh issue of shares in the Issue.

RESOLVED FURTHER THAT: -

a) All the monies received out of the issue of shares to the public shall be transferred to separate bank account referred to in Sub-section (3) of Section 40 of the Companies Act, 2013;

b) Details of all monies utilized out of the Issue referred to in sub-item (a) above shall be disclosed and continued to be disclosed until the time any part of the Issue remains unutilised under an appropriate separate head in the balance sheet of the Company indicating the purpose for which such monies had been utilized; and

c) Details of all unutilized monies out of the issue of shares, if any, referred to in sub-item (a) above shall be disclosed under an appropriate separate head in the balance sheet of the Company indicating the form in which such unutilized monies have been invested;

RESOLVED FURTHER THAT such of these equity shares to be issued as are not subscribed may be disposed of by the Board in favour of underwriter(s) to the Issue;

RESOLVED FURTHER THAT, the Board and/or any Committee of the Board, be and is hereby authorized to take such action, give such directions, as may be necessary or desirable to give effect to this resolution and to do all such acts, matters, deeds and things, including but not limited to the allotment of equity shares against the valid applications received in the SME Initial Public Offering, as are in the best interests of the Company;

RESOLVED FURTHER THAT, the Board and/or any Committee of the Board, be and is hereby authorized to execute and sign the documents including consent letter, power of attorney, certificates etc., as may be required in connection with the above;

RESOLVED FURTHER THAT, the Board including any Committee be and is hereby authorized to appoint the Book Running lead manager to the above Issue, Underwriter to the above Issue, Market Maker to the above Issue, Registrar to the Issue, Legal Advisors(s), Sponsor Bank(s), and other capital market intermediaries as required.

RESOLVED FURTHER THAT

a) The Company shall furnish to the stock exchange, a statement indicating material deviations, if any, in the use of proceeds of the Initial Public Offering from the objects stated in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus in accordance with SEBI LODR Regulations; and

b) The information mentioned in sub-clause (a) shall be furnished to the stock exchange along with the interim or annual financial results submitted in accordance with SEBI LODR Regulations and shall be published in the newspapers, if required simultaneously with the interim or annual financial results, after placing it before the Audit Committee, in terms of SEBI LODR Regulations;

RESOLVED FURTHER THAT the Equity Shares so allotted under the Issue (including any reservation or green shoe option) shall be subject to the memorandum of association and the articles of association of the Company and shall rank *pari passu* in all respects with the existing Equity Shares of the Company including rights in respect of dividend from the date of such allotment.

RESOLVED FURTHER THAT, for the purpose of giving effect to these resolutions, the Board of the Company be and is hereby authorized, on behalf of the Company, to decide and approve the terms and conditions of the Issue, including but not limited to reservations for employees or other permitted categories, and shall be entitled to vary, modify or alter any of the terms and conditions, including the size of the Issue, as it may consider expedient and to do all such acts, deeds, matters and things, as it may in its absolute sole discretion deem necessary, proper, desirable and to settle any question, difficulty or doubt that may arise in regard to the above offer, issue and allotment and utilization of the proceeds of the Issue, to liaise with regulatory authorities and further to do all such acts, deeds, matters and things and to negotiate and finalize all such deeds, documents and writings as may be necessary, desirable or expedient to give effect to the above resolution and to negotiate terms, appoint advisor(s), Book Running lead manager, registrar(s), syndicate member(s), underwriter(s) any other intermediary/intermediaries registered with SEBI, legal counsel or legal experts, advertising agents/agencies, consultants and to pay any fees, commission, remuneration, incur expenses and take such further steps as may be required necessary, incidental or ancillary for the allotment and listing of the aforesaid equity shares on the Stock Exchanges (SME Segment) where the Company's equity shares are proposed to be listed, as may be decided by the Board, and to make such modifications without being required to seek further consents or approval of the members and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution;

RESOLVED FURTHER THAT, The Board, be and is hereby authorized to do all the necessary acts and take necessary steps that may be deemed expedient to give effect to this resolution.

//CERTIFIED TRUE COPY//
For OM GALAXY LIMITED
(formerly known as Om Galaxy Precision Moulds Private Limited and Om Galaxy Private Limited)

OM GALAXY LIMITED VASAI (E)

OPINDERSINGH BACHITTARSINGH BADHAN
Chairman and Managing Director
DIN: 02258233

Address: 1303 C Wing 13th Floor,
Grace Luxuria Ramchandra Lane,
Extension Malad West,
Mumbai - 400064

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013:

Item No. 01:

The Company proposes to undertake an Initial Public Offering ("**IPO**") of its equity shares and list the same on the SME Platform of the BSE Limited. In this regard, the Board of Directors in their meeting held on 10th February, 2026 has approved, subject to shareholders' approval and receipt of requisite regulatory and statutory consents and approvals, for an initial public offering of Equity Shares which may comprise of an issuance and allotment of up to 96,00,000 Equity Shares by way of fresh issue by the Company ("**Issue**"), in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), and other applicable laws.

The resolution enables the Company to raise funds through the issuance of fresh equity shares to various categories of permitted investors including but not limited to individual investors, institutional buyers, anchor investors, HNIs, eligible employees (under reservation category or otherwise), and others as permitted under applicable law.

This capital infusion will support the Company's growth and operational plans, strengthen its financial position, improve its capital structure, and enhance brand visibility through stock exchange listing.

The funds raised through the Issue, shall be used for purposes to be detailed in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus to be filed with SEBI, SME platform of BSE Limited, and other regulators as applicable. The resolution further authorizes the Board or its duly constituted Committee to finalize the terms of the Issue, including but not limited to issue size, price, timing, reservation, appointment of intermediaries, and other matters related to the IPO process.

The equity shares to be issued pursuant to this resolution shall rank *pari passu* with the existing equity shares of the Company in all respects.

As per the requirements of Sections 23(1)(a), 62(1)(c), and 29 and other applicable provisions of the Companies Act, 2013, a company proposing to issue equity shares to persons other than existing shareholders, including via IPO, is required to obtain prior approval of shareholders by way of a special resolution.

None of the Directors, Key Managerial Personnel (KMPs) or their relatives is concerned or interested, financially or otherwise, in the resolution, except to the extent of their shareholding in the Company.

The Board recommends the passing of the special resolution as set out in the accompanying EGM Notice, as it is in the interest of the Company and its shareholders.

//CERTIFIED TRUE COPY//
For OM GALAXY LIMITED
(formerly known as Om Galaxy Precision Moulds Private Limited and Om Galaxy Private Limited)

OM GALAXY LIMITED VASAI (E)

OPINDERSINGH BACHITTARSINGH BADHAN
Chairman and Managing Director
DIN: 02258233

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