

REQUEST LETTER

Date: 30/03/2026

To,
The Board of Directors
D N Vora & Associates
102, New Kamal Kunj,
Daulat Nagar, Road No. 10,
Borivali East, Mumbai-400066

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Dear Sir/Madam,

In connection with the captioned Issue, our Company proposes to prepare the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Issue, (the "Issue Documents") to be filed by the Company with the SME Platform of BSE Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Mumbai II at Mumbai ("RoC") in relation to the Issue.

Please consider the contents of this letter and the details of the Issue as strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents.

Yours faithfully,

For and on behalf of **Om Galaxy Limited**



Authorized signatory

Name: Opindersingh Bachattarsingh Baddhan
Designation: Chairman & Managing Director



CS DIPALI VORA
(Practicing Company Secretary)

102, New Kamal Kunj, Daulat Nagar, Road No.:09, Borivali East, Mumbai- 400066
Contact: Office No. 8080616428, Email: dnvoraandassociates@yahoo.com

Annexure A

CONSENT LETTER

Date: 30/03/2026

To,
The Board of Directors
Om Galaxy Limited
4/5/6 Blue Chip no 5, Industrial Estate,
Sativali Road, Village Valiv,
Vasai, Thane, Maharashtra-401208, India

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Dear Sir/Madam,

I, M/s. D N Vora & Associates, consent to my name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013, as amended and my report/certificate. The Report/certificate issued by me in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Issue, (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Mumbai II ("**RoC**") in relation to the Issue.

I confirm that I do not have any relationship with the Company, its Directors, Promoters or its Key Managerial Personnel / Senior Management Personnel.

I also authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchange. In the absence of any such communication from me, the Book Running Lead Manager and the legal counsel to the Book Running Lead Manager and the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I also consent to the inclusion of this letter and the Report/Certificate as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the Red Herring Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor



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(Practicing Company Secretary)

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appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

I agree to keep the information regarding the Issue strictly confidential.

Yours faithfully,

For and on behalf of M/s. D N Vora & Associates,

Authorized signatory

Name: Dipali Vora

Date: 30/03/2026



Copy to:

Book Running Lead Manager to the Issue

Indorient Financial Services Limited

B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Issue

Khaitan & Khaitan

Solicitors & Advocates

Plot No.100, 1st Floor,
Okhla Phase-III
Okhla Industrial Estate,
New Delhi-110020, India