



Kotak Mahindra Bank

To,
The Board of Directors
Om Galaxy Limited
4/5/6 Blue Chip no 5, Industrial Estate,
Sativali Road, Village Valiv,
Vasai, Thane, Maharashtra-401208, India

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5/- each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Dear Sir/Madam,

We, Kotak Mahindra Bank Limited, do hereby consent to act as the Bankers to the Issue/Escrow Collection Banks/Refund Banks/Public Issue Account Bank/Sponsor Bank and to the inclusion of our name and details mentioned herein being inserted as a Banker to the Issue/Escrow Collection Banks/Refund Banks/Public Issue Account Bank in the Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Issue, (the "Issue Documents") intended to be filed by the Company with the SME Platform of BSE Limited ("Stock Exchange"), the Securities and Exchange Board of India (the "SEBI") and the Registrar of Companies, Mumbai II ("RoC").

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Issue Documents:

Name: Kotak Mahindra Bank Limited
Address: Intellion Square, 501, 5th Floor, A Wing,
Infinity IT Park, Gen. A.K. Vaidya Marg,
Malad – East, Mumbai 400097
Telephone Number: 022-66056603
Email: cmsipo@kotak.com
Website: www.kotak.com
Contact Person: Sumit Panchal
SEBI Registration Number: INBI00000927
CIN: L65110MH1985PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market offers. We have also not been debarred from functioning by any regulatory authority.

We confirm that we will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

27 BKC, C-27, 2nd Floor,
G Block, Bandra Kurla Complex, T +91 022 61660281
Bandra East, Mumbai - 400 051. www.kotak.com

This is a Confidential document.

Registered Office
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.



Kotak Mahindra Bank

We do consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

We agree to keep the information regarding the Issue strictly confidential.

Yours faithfully,

For and on behalf of Kotak Mahindra Bank Limited



Authorized signatory

Name: Suchitra Natarajan

Date: 17th August 2026

Copy to:

Book Running Lead Manager to the Issue

Indorient Financial Services Limited

B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Issue

Khaitan & Khaitan

Solicitors & Advocates

100, First Floor, Okhla Phase III
Okhla Industrial Estate
New Delhi – 110020, India

Kotak Mahindra Bank Ltd.

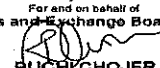
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निर्गमन बैंककार	फॉर्म 8 FORM-8	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7)		
रजिस्ट्रेशन का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
PERMANENT REGISTRATION		
1) शीर्ष: भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधिनियम द्वारा दिये गये नियमों और विनियमों के तहत पठित दायी भाग 12 की उप धारा (1) का प्रयोग प्रमाणपत्र का प्रयोग करते हुए। 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021		
को नियमों में, जहाँ के अधिनियम द्वारा और विनियमों के तहत अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रेशन का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रेशन कोड 2) Registration Code for the Banker to an issue is		
INBI00000927		
3) जब तक नवीकृत न किया जाए, रजिस्ट्रेशन का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from		
22/05/2012		
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
स्थान Place : MUMBAI तारीख Date : August 7, 2012		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER प्राधिकृत हस्ताक्षरकर्ता Authorized Signatory