October 06, 2025

To,
Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing.
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India

Dear Sir/Madam,

Ref: **Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Om Galaxy Limited (the "Issuer" or the "Company")**

Sub: **Request for exemption from strict enforcement of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") under Regulation 300(1)(c) of the SEBI ICDR Regulations, from disclosing Santosh Nair (Brother of Spouse of Jyotish Rajamohanan Nambiar), Preetha Raghavan (Sister of Sathyapalan Ayadathil Poyil) (collectively the "Relevant Persons") and entities in which they may have an interest as a part of the "promoter group" of the Company (as defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations in the Issue related documents.**

1. Background

1.1. Our Company was incorporated as a private limited company as *"Om Galaxy Precision Mould Crafts Private Limited"*, under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 08, 2008 issued by the Registrar of Companies, Maharashtra at Mumbai. Further, the name of our Company was changed to *"Om Galaxy Private Limited"* and a fresh certificate of incorporation dated October 16, 2024 was issued by Registrar of Companies, Central Processing Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on October 19, 2024 and by the Shareholders in an extraordinary general meeting held on October 24, 2024 and consequently the name of our Company was changed to *"Om Galaxy Limited"* and a fresh certificate of incorporation dated December 09, 2024 was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U33127MH2008PLC187382.

1.2. Our Company's registered office is situated at 4/5/6, Blue Chip No 5, Industrial Estate, Sativali Road, Village Valiv, Vasai, Thane, Maharashtra-401208, India. Our Company is engaged into the business of manufacturing all types of moulds for the use in injection mouldings, blow mouldings, compression mouldings, pressure dye caste moulds, sheet metal dyes, press tool, thermos forming, extrusions and any other fabrication or processing and to manufacture or help in the manufacturing of any spare parts, accessories or anything or things required and necessary for the abovementioned business. Our Company is also in the business of manufacturing of products for plastic household products, kitchen products and other artificial and synthetic materials.

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

1.3. Subject to market conditions, receipt of the necessary consents and approvals and other considerations, Our Company is proposing to undertake the Issue and proposes to file the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and, together, with the DRHP, the RHP and any other documents issued by our Company in relation to the Issue or any other documents issued by our Company in relation to the Issue (the "**Issue Documents**") with the SME Platform of BSE Limited/ Emerge platform of National Stock Exchange of India Limited, as the case may be ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") in relation to the Issue in accordance with the provisions of the Companies Act, 2013 and SEBI ICDR Regulations.

1.4. Our Company has appointed Indorient Financial Services Limited as the Book Running Lead Manager to manage the Issue.

2. Identification of Promoter Group

2.1. For the purposes of the Issue, in accordance with the relevant provisions of the Companies Act, 2013 and SEBI ICDR Regulations (i) Opindersingh Bachattarsingh Baddhan; (ii) Jyotish Rajamohanan Nambiar; (iii) Sathyapalan Ayadathil Poyil; (iv) Meena O Baddhan; and (v) Gagandeep Opinder Singh Baddhan (collectively the "**Promoters**") have been identified as the Promoters of our Company. As on the date of this application, our Promoters collectively holds 100.00% *(two shareholders hold negligible shares)* of the pre-Issue issued, subscribed and paid up Equity Share capital of our Company. The details of the shareholding pattern of our Company as on the date of this application is enclosed as **Annexure A**.

2.2. In connection with the Issue, our Company is required to identify and disclose the "promoter group" in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations in Issue Documents and certain confirmations/information is required to be disclosed in the Issue Documents. In terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations, the term 'promoter group' has been defined to include the following:

"….

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse; and

(iv) in case the promoter is an individual:

A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;

B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and

C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital…"

2.3. In view of the above definition of "promoter group" as per SEBI ICDR Regulations, (i) Santosh Nair i.e. Brother of Spouse of Jyotish Rajamohanan Nambiar and (ii) Preetha Raghavan i.e. Sister of Sathyapalan Ayadathil Poyil (collectively the "**Relevant Persons**") and (a) any body corporate in which 20% or more of the equity share capital is held by any of the Relevant Persons or a firm or a Hindu Undivided Family in which any of the Relevant Persons is a

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

member; (b) any body corporate in which a body corporate mentioned in (a) above, holds 20% or more of its equity share capital; and (c) any Hindu Undivided Family or firm in which the aggregate share of the Relevant Persons, is equal to or more than 20% of the total capital (collectively the "**Connected Entities**") also qualify to form part of the promoter group, of the promoters of our Company and in respect of whom the relevant information, confirmations and undertakings is required to be included with respect to the members of the promoter group of our Company in the Issue Documents in terms of the applicable provisions of the SEBI ICDR Regulations.

2.4. However, no such information, confirmations or undertaking will be included in the Issue Documents in respect of the Relevant Members and the Connected Entities as the Relevant Members has not responded to our request despite repeated attempts (as mentioned in paragraph 3.1 below) in obtaining the relevant confirmations, information and certifications required to be disclosed in the Issue Documents in terms of SEBI ICDR Regulations.

2.5. Hence, our Company seeks an exemption from disclosing (i) Santosh Nair i.e. Brother of Spouse of Jyotish Rajamohanan Nambiar and (ii) Preetha Raghavan i.e. Sister of Sathyapalan Ayadathil Poyil and the Connected Entities as part of the Promoter Group in the Issue Documents and therefore making any disclosures pertaining to the Relevant Persons and the Connected Entities in the Issue Documents.

3. Grounds for seeking exemption from the requirement of including an individual and the entities held by the said individuals as a part of the promoter group

3.1. Our Company from time to time had issued letters via registered post to seek their consent and information of all the identified members of promoter group including the Relevant Persons to their last available address. However, none of the Relevant Persons has responded to our letters and neither provided any information required to be disclosed in terms of SEBI ICDR Regulations despite repeated attempts made by our Company. The details of the letters sent to the Relevant Persons are disclosed in **Annexure B**.

3.2. In view of the above, we will not be able to disclose the following information in the Issue Documents:

(i) certain immediate relatives of our Promoters; (ii) body corporates in which 20% or more of the equity share capital is held by such immediate relatives or any Hindu undivided families or firms of which such immediate relatives are members; (iii) body corporates in which the body corporates referred to in (ii) hold 20% or more of the equity share capital; and (iv) Hindu undivided families or firms in which the aggregate shareholding of such persons is equal to 20% or more of the total capital.

3.3. Further, please note that as on the date of this application, we confirm the following:

a) the Relevant Persons and Connected Entities do not hold any shares or debt or other securities of any class, directly or indirectly in our Company or hold any financial interest in our Company.
b) Relevant Persons and Connected Entities do not (directly or indirectly) have any role in the management, promotion, control/influence nor have any rights, representation, interest, responsibility or obligation (whether as promoter, director, officer, employee, or otherwise, as the case may be) in the business or operations of our Company or in any of the entities forming a part of our Promoter Group (except in the entities in which the Relevant Persons) may have an interest).
c) Neither, the Relevant Persons are on the Board of Directors of our Company or the entities forming a part of our Promoter Group (except in the entities in which the Relevant Persons

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

may have an interest) nor does any of them have any representative on the board of directors of the Company.

3.4. As on date, neither any of the Relevant Persons or Connected Entities has entered into any related party transactions with our Company or is/are associated with our Company in the capacity of a vendor or supplier or client nor does they have any special rights with respect to the Company through any formal or informal arrangements. The details of the related party transactions of the Company in the past three financial years, being Fiscal 2025, Fiscal 2024 and Fiscal 2023, are enclosed in **Annexure C** as per the audited financial statements of the Company. Further, we confirm that our Company has not carried out any related party transaction with the Relevant Persons or Connected Entities from April 01, 2025 till the date of filing of this application.

3.5. Accordingly, our Company is unable to comply with the requirements prescribed under Schedule VI of the SEBI ICDR Regulations and other applicable provisions of SEBI ICDR Regulations due to the reasons mentioned in this application and which are beyond the control of our Company.

4. Exemption sought

4.1. Regulation 300(1)(c) of the SEBI ICDR Regulations empowers SEBI to relax the strict enforcement of the requirements under the SEBI ICDR Regulations including non-compliance caused due to factors beyond the control of our Company.

4.2. As indicated in paragraph 3 above, our Company is unable to make relevant disclosures in relation to Santosh Nair and Preetha Raghavan and any entities they may be interested in. Accordingly, we request you to kindly provide our Company an exemption under Regulation 300(1)(c) of the SEBI ICDR Regulations from classifying and disclosing Santosh Nair and Preetha Raghavan and the Connected Entities, as members of the Promoter Group of our Company and from disclosing information, confirmations and undertakings with respect to any of them in the Issue Documents.

5. Payment of fees

5.1. The fee of ₹ 1,00,000 (Rupees One Lakhs only), along with ₹ 18,000 (Rupees Eighteen Thousand only) towards GST, has been made through the payment gateway available at SEBI intermediary portal on https://eservices.sebi.gov.in/paymentmodule bearing receipt no. 252791458677 towards the fee as per Regulation 300 of the SEBI ICDR Regulations for consideration of this exemption application.

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

For any further queries, you may please contact:

COMPANY:	BOOK RUNNING LEAD MANAGER
Om Galaxy Limited **Address: 4/5/6 Blue Chip No 5, Industrial Estate , Sativali Road , Village Valiv, Vasai, Thane, Maharashtra, India, 401208** **Name: Opindersingh Bachattarsingh Baddhan** **Designation: Managing Director** **Contact No.: +91 98210 62914** **Email: opindersingh.1962@gmail.com / project.om@omgalaxymould.com**	**Indorient Financial Services Limited** **Address: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India** **Name: Prashant Dhebar / Neha Maiyan** **Contact No.: +91 98209 39205 / +91 86919 76351** **Email: project.om@indorient.in**

Thanking you,

Yours Sincerely,

For Om Galaxy Limited

OM GALAXY LIMITED VASAI (E)

Authorized Signatory

Copy to:

Book Running Lead Manager to the Issue

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Encl:
Copies of the letters sent to Santosh Nair and Preetha Raghavan as mentioned in **Annexure D**.

Annexure A

Shareholding Pattern as on date

S. No	Name of Shareholder	Number of Equity Shares	Percentage of pre-Issue Equity Share capital
1.	Opindersingh Bachattarsingh Baddhan	7,43,676	40.18 %
2.	Jyothish Rajamohanan Nambiar	4,62,484	24.99 %
3.	Sathyapalan Ayadathil Poyil	2,78,400	15.04 %
4.	Meena O Baddhan	2,69,391	14.55 %
5.	Gagandeep Opinder Singh Baddhan	96,949	5.24 %
6.	Monika Kaur Gagandeep Singh Baddhan	01	Negligible
7.	Sajitha Jyothish	01	Negligible
	Total	**18,50,902**	**100%**

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

Annexure B

S No.	Name of the Person	Relation	Registered Post sent on
1.	Santosh Nair	Brother of Spouse of Jyotish Rajamohanan Nambiar	August 8, 2025, August 22, 2025 and August 29, 2025
2.	Preetha Raghavan	Sister of Sathyapalan Ayadathil Poyil	August 8, 2025, August 22, 2025 and August 29, 2025

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

Annexure C

Details of the related party transactions of the Company

List of Related Parties & their Relationships

Name of the Persons	Relationship
M/s Om Enterprises	Proprietorship of Mr Opindersingh Bachattarsingh Baddhan
Opindersingh Bachattarsingh Baddhan	Director
Jyothish Rajamohanan Nambiar	Director
Sathyapalan Ayadathil Poyil	Director
Meena O Baddhan	Wife of Director
Infuse HRS Private Limited	Subsidiary Company
Gagandeep Opinder Singh Baddhan	Director
Neo Venture	Proprietor of Sathyapalan Poyil
Galaxy Mould & Tools	Proprietor of Jyothish Nambiar HUF
OMG Auto Mould Private Limited	Subsidiary Company
Nandakumar Puthiya Veettil	Director of OMG Auto Mould Private Limited
Jawaharlal Maurya	Director of Infuse HRS Private Limited
Adithyan Sathyapal	Son of Director

B) Transactions during the period with Related parties

S. No	Name of the related party	Nature of Transaction	For the financial year ended March 31, 2025 (Amount in ₹) (Consolidated)	For the financial year ended March 31, 2024 (Amount in ₹) (Consolidated)	For the financial year ended March 31, 2023 (Amount in ₹) (Consolidated)
1.	Opindersingh Bachattarsingh Baddhan	Remuneration	91,00,000	82,22,500	74,75,000
2.	Jyothish Rajamohanan Nambiar	Remuneration	65,00,000	57,55,750	52,32,500
3.	Sathyapalan Ayadathil Poyil	Remuneration	65,00,000	57,55,750	52,32,500
4.	Gagandeep Opinder Singh Baddhan	Remuneration	34,40,320	-	-
5.	Gagandeep Opinder Singh Baddhan	Salary	24,09,680	31,87,800	28,98,000
6.	Om Enterprises	Labour Job	1,38,13,000	-	-
7.	Om Enterprises	Purchase of goods	-	23,804,000	49,222,716
8.	Om Enterprises	Advances against Material	1,29,70,504	-	-
9.	Om Enterprises	Labour job by OMG Auto Mould Private Limited	1,12,82,000	-	-
10.	Opindersingh Bachattarsingh Baddhan	Factory Rent	38,58,600	37,17,000	18,88,000
11.	Opindersingh Bachattarsingh Baddhan	Interest On Loan	27,56,550	-	-

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

12.	Infuse HRS Private Limited	Purchase of goods	1,76,10,950	1,21,70,337.00	13,69,661
13.	OMG Auto Mould Private Limited	Purchase of goods	-	-	2,20,45,940
14.	Meena O Baddhan	Factory Rent	13,20,000	-	-
15.	Neo Venture	Advances given against services	22,61,000	-	-
16.	Galaxy Mould & Tools	Advances given against services	12,75,000	-	-
17.	Nandakumar Puthiya Veettil	Remuneration paid in OMG Auto Mould Private Limited	39,00,000	36,00,000	37,88,000
18.	Jawaharlal Maurya	Remuneration paid in Infuse HRS Private Limited	11,19,650	-	-
19.	Adithyan Sathyapal	Remuneration paid in Infuse HRS Private Limited	7,00,553	-	-

Head Office: Om Galaxy Limited
Unit 4/5/6,Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd,Vasai (East), Dist. Palghar- 401 208, INDIA.
Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com
jyo@omgalaxymould.com
omgalaxy2008@gmail.com
Tel: +91 8605 996 622/44/55

Date: 08th August, 2025

To,
Santosh Nair
A/403, Building No-9,
Vrindavan Building, Shastri Nagar,
Goregaon West, Mumbai- 400104

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 10/- each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Sub: Request for the documents/information with respect to the proposed Issue

Dear Sir,

We would like to inform you that our Company, OM Galaxy Limited, is proposing for SME initial public offering subject to the necessary approvals as per the applicable laws. In order to undertake the Issue and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), we would need to disclose certain information with respect to the Promoters and the Promoter Group in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and, together, with the DRHP, the RHP and any other documents issued by the Company in relation to the Issue or any other documents issued by the Company in relation to the Issue (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited/ National Stock Exchange of India Limited, as the case may be ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") in relation to the Issue.

In view of the above, since you are an immediate relative of Mr. Jyothish Rajamohanan Nambiar (Promoter of our Company) in terms of the SEBI ICDR Regulations, you, and the entities in which you have an interest will be named and categorized as Promoter Group in the Offer Documents.

For ease of reference, we are reproducing the definition of the Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

(B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) *in case the promoter is an individual:*

(A) *any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;*

(B) *any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and*

(C) *any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;*

(v) *all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":*

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to provide us PAN/ Adhaar Card/ Passport/ Driving License/ Voter ID/ Demat statement (*In the event, any of the above is not applicable or available, please state the same in your response*) for the purpose of disclosures and conducting due diligence by the book running lead manager.

In addition, also provide us the details of the following entities in which you have an interest in terms of the SEBI ICDR Regulations:

(a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;

(b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and

(c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. Jyothish Rajamohanan Nambiar and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the details along with the PAN/Constitutional documents/ Shareholding pattern for the purpose of disclosures and conducting due diligence.

Accordingly, please find enclosed the draft format of the certificate including the consent as **Annexure A** which will be required from you and the entities in which you have an interest in terms of the SEBI ICDR Regulations.

Please note that the enclosed draft certificate contains customary information and confirmations required from the Promoter Group which is mandatorily required for legal and diligence purposes by the Book Running Lead Manager appointed for the Issue.

Further, please note that the certificate would be required to be issued as on the date of filing of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

We request your kind co-operation to please fill in the attached certificate and share with us.

Please consider the contents of this letter and the information regarding the Issue as strictly confidential.

Yours faithfully,

For and on behalf of Om Galaxy Limited

OM GALAXY LIMITED VASAI (E)

Authorized Signatory
Name: Jyothish R Nambiar
Designation: Executive Director
Place: Vasai

Enclosed: Annexure A - Format of the Certificate from Promoter Group

Date: 21st August, 2025

To,
Santosh Nair
A/403, Building No-9,
Vrindavan Building, Shastri Nagar,
Goregaon West, Mumbai- 400104

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 10/- each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Sub: Reminder to our letter dated August 08, 2025 for Request for the documents/information with respect to the proposed Issue

Dear Sir,

This is in furtherance to our letter dated **August 08, 2025.**

As already mentioned in the aforesaid letter, our Company, OM Galaxy Limited, is proposing for SME initial public offering subject to the necessary approvals as per the applicable laws. In order to undertake the Issue and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), we would need to disclose certain information with respect to the Promoters and the Promoter Group in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and, together, with the DRHP, the RHP and any other documents issued by the Company in relation to the Issue or any other documents issued by the Company in relation to the Issue (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited/ National Stock Exchange of India Limited, as the case may be ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") in relation to the Issue.

In view of the above, since you are an immediate relative of Mr. Jyothish Rajamohanan Nambiar (Promoter of our Company) in terms of the SEBI ICDR Regulations, you, and the entities in which you have an interest will be named and categorized as Promoter Group in the Offer Documents.

For ease of reference, we are reproducing the definition of the Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

(B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual:

(A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;

(B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and

(C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;

(v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to provide us PAN/ Adhaar Card/ Passport/ Driving License/ Voter ID/ Demat statement (*In the event, any of the above is not applicable or available, please state the same in your response*) for the purpose of disclosures and conducting due diligence by the book running lead manager.

In addition, also provide us the details of the following entities in which you have an interest in terms of the SEBI ICDR Regulations:

(a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;

(b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and

(c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. Jyothish Rajamohanan Nambiar and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the details along with the PAN/Constitutional documents/ Shareholding pattern for the purpose of disclosures and conducting due diligence.
Accordingly, please find enclosed the draft format of the certificate including the consent as **Annexure A** which will be required from you and the entities in which you have an interest in terms of the SEBI ICDR Regulations.

Please note that the enclosed draft certificate contains customary information and confirmations required from the Promoter Group which is mandatorily required for legal and diligence purposes by the Book Running Lead Manager appointed for the Issue.

Further, please note that the certificate would be required to be issued as on the date of filing of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

We request your kind co-operation to please fill in the attached certificate and share with us.

Please consider the contents of this letter and the information regarding the Issue as strictly confidential.

Yours faithfully,

For and on behalf of Om Galaxy Limited

OM GALAXY LIMITED VASAI (E)

Authorized Signatory
Name: Sathyapalan A Poyil
Director
Place: Vasai

Enclosed: Annexure A - Format of the Certificate from Promoter Group

Date: 29th August, 2025

To,
Santosh Nair
A/403, Building No-9,
Vrindavan Building, Shastri Nagar,
Goregaon West, Mumbai- 400104

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 10/- each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Sub: Reminder to our letter dated August 08, 2025 for Request for the documents/information with respect to the proposed Issue

Dear Sir,

This is in furtherance to our letter dated **August 08, 2025.**

As already mentioned in the aforesaid letter, our Company, OM Galaxy Limited, is proposing for SME initial public offering subject to the necessary approvals as per the applicable laws. In order to undertake the Issue and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), we would need to disclose certain information with respect to the Promoters and the Promoter Group in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and, together, with the DRHP, the RHP and any other documents issued by the Company in relation to the Issue or any other documents issued by the Company in relation to the Issue (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited/ National Stock Exchange of India Limited, as the case may be ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") in relation to the Issue.

In view of the above, since you are an immediate relative of Mr. Jyothish Rajamohanan Nambiar (Promoter of our Company) in terms of the SEBI ICDR Regulations, you, and the entities in which you have an interest will be named and categorized as Promoter Group in the Offer Documents.

For ease of reference, we are reproducing the definition of the Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

(B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual:

(A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;

(B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and

(C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;

(v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to provide us PAN/ Adhaar Card/ Passport/ Driving License/ Voter ID/ Demat statement (*In the event, any of the above is not applicable or available, please state the same in your response*) for the purpose of disclosures and conducting due diligence by the book running lead manager.

In addition, also provide us the details of the following entities in which you have an interest in terms of the SEBI ICDR Regulations:

(a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;

(b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and

(c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. Jyothish Rajamohanan Nambiar and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the details along with the PAN/Constitutional documents/ Shareholding pattern for the purpose of disclosures and conducting due diligence.
Accordingly, please find enclosed the draft format of the certificate including the consent as **Annexure A** which will be required from you and the entities in which you have an interest in terms of the SEBI ICDR Regulations.

Please note that the enclosed draft certificate contains customary information and confirmations required from the Promoter Group which is mandatorily required for legal and diligence purposes by the Book Running Lead Manager appointed for the Issue.

Further, please note that the certificate would be required to be issued as on the date of filing of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

We request your kind co-operation to please fill in the attached certificate and share with us.

Please consider the contents of this letter and the information regarding the Issue as strictly confidential.

Yours faithfully,

For and on behalf of Om Galaxy Limited

OM GALAXY LIMITED VASAI (E)

Authorized Signatory
Name: Sathyapalan A Poyil
Director
Place: Vasai

Enclosed: Annexure A - Format of the Certificate from Promoter Group

Date: 08th August, 2025

To,
Preetha Raghavan
3301, 8th Cross, 12th Main,
Indira Nagar, IInd Stage,
Bangalore - 560038

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Sub: Request for the documents/information with respect to the proposed Issue

Dear Sir,

We would like to inform you that our Company, OM Galaxy Limited, is proposing for SME initial public offering subject to the necessary approvals as per the applicable laws. In order to undertake the Issue and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), we would need to disclose certain information with respect to the Promoters and the Promoter Group in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and, together, with the DRHP, the RHP and any other documents issued by the Company in relation to the Issue or any other documents issued by the Company in relation to the Issue (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited/ National Stock Exchange of India Limited, as the case may be ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") in relation to the Issue.

In view of the above, since you are an immediate relative of Mr. Sathyapalan Ayadathil Poyil (Promoter of our Company) in terms of the SEBI ICDR Regulations, you, and the entities in which you have an interest will be named and categorized as Promoter Group in the Offer Documents.

For ease of reference, we are reproducing the definition of the Promoter Group in terms of SEBI ICDR Regulations:

The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

(B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual:

(A) *any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;*

(B) *any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and*

(C) *any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;*

(v) *all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":*

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to provide us PAN/ Adhaar Card/ Passport/ Driving License/ Voter ID/ Demat statement (*In the event, any of the above is not applicable or available, please state the same in your response*) for the purpose of disclosures and conducting due diligence by the book running lead manager.

In addition, also provide us the details of the following entities in which you have an interest in terms of the SEBI ICDR Regulations:

(a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;

(b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and

(c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. Sathyapalan Ayadathil Poyil and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the details along with the PAN/Constitutional documents/ Shareholding pattern for the purpose of disclosures and conducting due diligence.

Accordingly, please find enclosed the draft format of the certificate including the consent as **Annexure A** which will be required from you and the entities in which you have an interest in terms of the SEBI ICDR Regulations.

Please note that the enclosed draft certificate contains customary information and confirmations required from the Promoter Group which is mandatorily required for legal and diligence purposes by the Book Running Lead Manager appointed for the Issue.

Further, please note that the certificate would be required to be issued as on the date of filing of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

We request your kind co-operation to please fill in the attached certificate and share with us.

Please consider the contents of this letter and the information regarding the Issue as strictly confidential.

Yours faithfully,

For and on behalf of Om Galaxy Limited

OM GALAXY LIMITED VASAI (E)

Authorized Signatory
Name: Jyothish R Nambiar.
Designation: Director
Place: Vasai

Enclosed: Annexure A - Format of the Certificate from Promoter Group

Date: 21st August, 2025

To,
Preetha Raghavan
3301, 8th Cross, 12th Main,
Indira Nagar, IInd Stage,
Bangalore - 560038

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Sub: Reminder to our letter dated August 08, 2025 for Request for the documents/information with respect to the proposed Issue

Dear Sir,

This is in furtherance to our letter dated **August 08, 2025.**

As already mentioned in the aforesaid letter, our Company, OM Galaxy Limited, is proposing for SME initial public offering subject to the necessary approvals as per the applicable laws. In order to undertake the Issue and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), we would need to disclose certain information with respect to the Promoters and the Promoter Group in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and, together, with the DRHP, the RHP and any other documents issued by the Company in relation to the Issue or any other documents issued by the Company in relation to the Issue (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited/ National Stock Exchange of India Limited, as the case may be ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") in relation to the Issue.

In view of the above, since you are an immediate relative of Mr. Sathyapalan Ayadathil Poyil (Promoter of our Company) in terms of the SEBI ICDR Regulations, you, and the entities in which you have an interest will be named and categorized as Promoter Group in the Offer Documents.

For ease of reference, we are reproducing the definition of the Promoter Group in terms of SEBI ICDR Regulations:The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:

"(i) the promoter;

(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and

(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

(B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual:

(A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;

(B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and

(C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;

(v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to provide us PAN/ Adhaar Card/ Passport/ Driving License/ Voter ID/ Demat statement (*In the event, any of the above is not applicable or available, please state the same in your response*) for the purpose of disclosures and conducting due diligence by the book running lead manager.

In addition, also provide us the details of the following entities in which you have an interest in terms of the SEBI ICDR Regulations:

(a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;

(b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and

(c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. Sathyapalan Ayadathil Poyil and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the details along with the PAN/Constitutional documents/ Shareholding pattern for the purpose of disclosures and conducting due diligence.
Accordingly, please find enclosed the draft format of the certificate including the consent as **Annexure A** which will be required from you and the entities in which you have an interest in terms of the SEBI ICDR Regulations.

Please note that the enclosed draft certificate contains customary information and confirmations required from the Promoter Group which is mandatorily required for legal and diligence purposes by the Book Running Lead Manager appointed for the Issue.

Further, please note that the certificate would be required to be issued as on the date of filing of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

We request your kind co-operation to please fill in the attached certificate and share with us.

Please consider the contents of this letter and the information regarding the Issue as strictly confidential.

Yours faithfully,

For and on behalf of Om Galaxy Limited

Authorized Signatory
Name: Opindersingh Bachattarsingh Baddhan
Designation: Managing Director
Place: Vasai

Enclosed: Annexure A - Format of the Certificate from Promoter Group

Date: 29th August, 2025

To,
Preetha Raghavan
3301, 8th Cross, 12th Main,
Indira Nagar, IInd Stage,
Bangalore - 560038

Re: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Sub: Second Reminder to our letter dated August 08, 2025 and August 22, 2025, for Request for the documents/information with respect to the proposed Issue

Dear Sir,

This is in furtherance to our letter dated **August 08, 2025.** And on **August 22, 2025**

As already mentioned in the aforesaid letter, our Company, OM Galaxy Limited, is proposing for SME initial public offering subject to the necessary approvals as per the applicable laws. In order to undertake the Issue and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), we would need to disclose certain information with respect to the Promoters and the Promoter Group in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**"), the Prospectus ("**Prospectus**") and, together, with the DRHP, the RHP and any other documents issued by the Company in relation to the Issue or any other documents issued by the Company in relation to the Issue (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited/ National Stock Exchange of India Limited, as the case may be ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") in relation to the Issue.

In view of the above, since you are an immediate relative of Mr. Sathyapalan Ayadathil Poyil (Promoter of our Company) in terms of the SEBI ICDR Regulations, you, and the entities in which you have an interest will be named and categorized as Promoter Group in the Offer Documents.

For ease of reference, we are reproducing the definition of the Promoter Group in terms of SEBI ICDR Regulations:
The term "promoter group" is defined under Regulation 2(1)(pp) of the SEBI ICDR Regulations to include:
"(i) the promoter;
(ii) an immediate relative of the promoter (i.e., any spouse of that person, or any parent, brother, sister or child of the person or of the spouse); and
(iii) in case promoter is a body corporate:

(A) a subsidiary or holding company of such body corporate; and

(B) any body corporate in which the promoter holds twenty per cent. or more of the equity share capital; and/or any body corporate which holds twenty per cent. or more of the equity share capital of the promoter;

(iv) in case the promoter is an individual:

(A) any body corporate in which twenty per cent. or more of the equity share capital is held by the promoter or an immediate relative of the promoter or a firm or Hindu Undivided Family in which the promoter or any one or more of their relative is a member;

(B) any body corporate in which a body corporate as provided in (A) above holds twenty per cent. or more, of the equity share capital; and

(C) any Hindu Undivided Family or firm in which the aggregate share of the promoter and their relatives is equal to or more than twenty per cent. of the total capital;

(v) all persons whose shareholding is aggregated under the heading "shareholding of the promoter group":

Provided that a financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund, foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall not be deemed to be promoter group merely by virtue of the fact that twenty per cent. or more of the equity share capital of the promoter is held by such person or entity:

Provided further that such financial institution, scheduled bank, foreign portfolio investor other than individuals, corporate bodies and family offices, mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor, insurance company registered with the Insurance Regulatory and Development Authority of India or any other category as specified by the Board from time to time, shall be treated as promoter group for the subsidiaries or companies promoted by them or for the mutual fund sponsored by them;"

We would request you to provide us PAN/ Adhaar Card/ Passport/ Driving License/ Voter ID/ Demat statement (*In the event, any of the above is not applicable or available, please state the same in your response*) for the purpose of disclosures and conducting due diligence by the book running lead manager.

In addition, also provide us the details of the following entities in which you have an interest in terms of the SEBI ICDR Regulations:

(a) interest in any body corporate in which twenty per cent. or more of the equity share capital is held by you or a firm or Hindu Undivided Family in which you are a member;

(b) interest in any body corporate in which a body corporate as provided in (a) above holds twenty per cent. or more, of the equity share capital; and

(c) any Hindu Undivided Family or firm in which the aggregate share of the promoter i.e. Sathyapalan Ayadathil Poyil and you is equal to or more than twenty per cent. of the total capital;

For the purpose of the abovementioned, please note that the term "body corporate" shall include a company incorporated outside India, but does not include (i) a co-operative society registered under any law relating to co-operative societies; and (ii) any other body corporate (not being a company as defined in this Act), which the Central Government may, by notification, specify in this behalf;

With respect to the aforesaid details of the body corporate, we would request you to kindly provide us the details along with the PAN/Constitutional documents/ Shareholding pattern for the purpose of disclosures and conducting due diligence.
Accordingly, please find enclosed the draft format of the certificate including the consent as **Annexure A** which will be required from you and the entities in which you have an interest in terms of the SEBI ICDR Regulations.

Please note that the enclosed draft certificate contains customary information and confirmations required from the Promoter Group which is mandatorily required for legal and diligence purposes by the Book Running Lead Manager appointed for the Issue.

Further, please note that the certificate would be required to be issued as on the date of filing of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus.

We request your kind co-operation to please fill in the attached certificate and share with us.

Please consider the contents of this letter and the information regarding the Issue as strictly confidential.

Yours faithfully,

For and on behalf of Om Galaxy Limited

OM GALAXY LIMITED VASAI (E)

Authorized Signatory
Name: Opindersingh Bachattarsingh Baddhan
Designation: Managing Director
Place: Vasai

Enclosed: Annexure A - Format of the Certificate from Promoter Group

Bassein Road S.O 401202
SP EM721197404IN, IVR No: 1800[illegible]6868
08/08/2025 16:16:07, Counter No. 1
To: MS PREETHA RAGHAVAN
OOO, BENGALURU, 560038
From: OM GALAXY LTD
OOO, PALGHAR, 401208
Base Amt: 40.00
To: MS PREETHA RAGHAVAN
P.Mode: Cash
POD:No, www.indiapost.gov.in

Bassein Road S.O 401202
SP EM721197293IN, IVR No: 1800[illegible]6868
08/08/2025 16:16:46, Counter No. 1
To: MR SANTOSH NAIR
OOO, MUMBAI SU, 400104
From: OM GALAXY LTD
OOO, PALGHAR, 401208
Base Amt: 25.00
To: MR SANTOSH NAIR
P.Mode: Cash
POD:No, www.indiapost.gov.in

Booking Ref.ID: 24662037[illegible]1
No of Articles: 2
Total Base Tariff: 65
Total CGST: 6 Total SGST: 6
Prepaid: 0
Net Amount: 77
Track @ www.indiapost.gov.in

Bassein Road S.O 401202
SP EM721206826IN, IVR No1: 1[illegible]868
22-08-2025 14.44.48, Counter No: 1
To: MR SANTOSH NAIR
OOO, MUMBAI SU, 400104
From: OM GALAXY LITD
OOO, PALGHAR, 401208
Base Amt: 25.00
To: MR SANTOSH NAIR
P.Mode: Cash
POD:No, www.indiapost.gov.in

भारतीय डाक
India Post

Bassein Road S.O 401202
SP EM721206812IN, IVR No1: 18[illegible]868
22-08-2025 14.45.18, Counter No. 1
To: PREETHA RAGHAVAN
OOO, BENGALURU, 560038
From: OM GALAXY LITD
OOO, PALGHAR, 401208
Base Amt: 40.00
To: PREETHA RAGHAVAN
P.Mode: Cash
POD:No, www.indiapost.gov.in

भारतीय डाक
India Post

भारतीय डाक
India Post

[illegible] Ref.ID: 34662037220825 [illegible]

भारतीय डाक
डाक सेवा-जन सेवा
India Post
Dak Sewa-Jan Sewa

Bassein Road S.O 401202
SP EM720906668IN, IVR No1: 1[illegible]68
29-08-2025 14.53.06, Counter No. 2
To: PREETHA RAGHAVAN
000, BENGALURU, 560038
From: OM GALAXY LTD
000, PALGHAR, 401208
Base Amt: 40.00
To: PREETHA RAGHAVAN
P.Mode: Cash
POD:No, www.indiapost.gov.in

भारतीय डाक
डाक सेवा-जन सेवा
India Post
Dak Sewa-Jan Sewa

Bassein Road S.O 401202
SP EM720906671IN, IVR No1: 1[illegible]68
29-08-2025 14.53.33, Counter No. 2
To: SANTOSH NAIR
000, MUMBAI SU, 400104
From: OM GALAXY LTD
000, PALGHAR, 401208
Base Amt: 25.00
To: SANTOSH NAIR
P.Mode: Cash
POD:No, www.indiapost.gov.in

भारतीय डाक
डाक सेवा-जन सेवा
India Post
Dak Sewa-Jan Sewa

Booking Ref.ID: 246620372908[illegible]
No of Articles: 2
Total Base Tariff: 65
Total CGST: 6 Total SGST: 6
Prepaid: 0
Net Amount: 77
Track @ www.indiapost.gov.in