



GAURI ASSOCIATES

Reg No.: M-142573-5
Dated 22.03.2011

Varsha, Sector-6,
C-6/3, 0/3, CBD Belapur,
Navi Mumbai - 400 614
Maharashtra, India

Our Ref: CE-GA/1231/2025-26
Date: August 14, 2026

To,
The Board of Directors
Om Galaxy Limited
4/5/6 Blue Chip No 5, Industrial
Estate, Sativali Road, Village Valiv,
Vasai, Thane, Maharashtra, India, 401208.

Dear Sir(s),

Ref: Proposed initial public offering of equity shares (the "Equity Shares") of Om Galaxy Limited (the "Company") for the issue of the Equity Shares (the "Issue").

We, **Anurag Arun Thakur**, bearing Membership Number **AM190633-2** (Certificate of Registration enclosed herewith as **Annexure A-1**) with expertise in Mechanical Engineering, and **Paritosh Shankar Mohite**, bearing Membership Number **M-142573-5** (Certificate of Registration enclosed herewith as **Annexure A-2**) with expertise in Civil Engineering, for and on behalf of **Gauri Associates**, hereby confirm that we are duly registered as Chartered Engineers with the Institution of Engineers (India). We further confirm that we are associated with Gauri Associates and are duly authorized, and possess the requisite competence and technical knowledge, to issue this certificate. We also confirm that our Certificates of Registration are valid as on the date hereof and that we are duly qualified to issue this certificate. We represent that the execution, delivery, and performance of this certificate have been duly authorized by all necessary actions (corporate or otherwise).

We further confirm that we have no direct or indirect interest in the Company except for rendering the services in the ordinary course of the profession in connection with the Issue. Further, we are not in any way connected with or related to the Company, its Promoters, Promoter Group, its Key Managerial Personnel, Senior Management, its Directors, shareholders, officers, employees, agents, representatives of the Company, Book Running Lead Manager ("BRLM") or their affiliates and that no such party is a 'Related Party' in relation to us in terms of the Companies Act, 2013, as amended ("Companies Act"), or the applicable accounting standards, and that no circumstances subsist that would materially impact our confirmations and findings as expressed in this certificate. Further, we are not and have not been interested in or engaged in the formation, promotion or management of the Company.

In connection with the Issue and pursuant to the engagement letter dated September 10, 2025, we have been requested by the Company to update the information contained in our certificate dated March 19, 2026, pursuant to an independent examination, verification, certification and confirmation of the details in relation to:

- Assessment of the capital expenditure for setting up a New Manufacturing Unit to consolidate existing operations and enhance production capacity.
- Evaluation of the intended utilisation and operational purpose of the proposed machinery and equipment.
- Review of the implementation schedule.
- Examination of all the material regulatory approvals required in connection with the New Manufacturing Unit.

Based on our independent review of the information and explanations and representations provided to us by the Company, physical inspection of the existing manufacturing units ("**Existing Manufacturing Units**") and New Manufacturing Unit and verification of the relevant information, records and documents of the Company, including list of machinery and equipment and their capacities, MIS reports on total monthly production, process description and flow-process diagrams, approvals/submissions made to governmental authorities or regulatory authorities, management certified production details and installed capacity for the Existing Manufacturing Units and review of actual data at the Existing Manufacturing Units, and other necessary procedures carried out by us including those as listed in **Annexure B**. We confirm that **Annexure B and the sub-Annexures B1 to B3** contain true, complete, accurate and fair details contained therein.

We consent to the inclusion (in part or full) of the information in this certificate, the annexures hereto and the reference(s) thereto in the Red Herring Prospectus ("**RHP**"), and the Prospectus ("**Prospectus**") intended to be filed by the Company with the Registrar of Companies, Mumbai II ("**RoC**") and the SME platform of the BSE



Limited, where the Equity Shares are proposed to be listed (the “**Stock Exchange**”), and as well as in addendum or supplements thereto, investor and roadshow presentations, research reports and other documents in relation to the Issue and any other material to be used in relation to the Issue (the “**Issue Documents**”).

We also consent to the inclusion of this certificate as a part of “**Material Contracts and Documents for Inspection**” in connection with the Issue, which will be available for inspection at the Company’s registered office or uploaded on the Company’s website from the date of filing of the RHP until the Bid/Issue Closing Date. We hereby consent to the submission of this certificate as may be necessary to the Stock Exchange, SEBI and the RoC, including the repository system of the Stock Exchange and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to be named as an “**Expert**” in terms of Section 2(38) and Section 26(5) of the Companies Act, with respect to this certificate. The following details with respect to us may be disclosed in the Issue Documents:

- **Name of Firm/Organization:** Gauri Associates
- **Address:** A-308, 3rd Floor, Freight Forwarders Premises Bldg,
Opp. JNPT Township, P. No.: 5, Sec.: 1, Dronagiri,
Raigad - 400 707, Maharashtra, India.
- **Telephone Number:** +91 8898158787
- **Email:** gauriassociates17@gmail.com

We present to you and confirm the following details:

Sr. No.	Particulars	Anurag Arun Thakur	Paritosh Shankar Mohite
1.	Qualification	Bachelor of Engineering	Bachelor of Engineering
2.	Experience	3 years	3 years

We hereby confirm that this certificate does not contain any untrue statement of a material fact and does not omit to state any material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading. This certificate may be relied upon (in part or in full) by the Company, the BRLM and the legal counsel, appointed pursuant to the Issue and may be submitted to the Stock Exchange and any other regulatory or statutory or governmental authority. We hereby consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any government or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation in relation to the contents of the Issue Documents.

We undertake to immediately inform the BRLM and the legal counsel in case of any changes or qualifications or any material developments in respect of the matters covered in this certificate (including the annexures hereto) until the date when the Equity Shares pursuant to the Issue commence trading on the Stock Exchange. In the absence of any such written communication from us until the date when the Equity Shares commence trading on the Stock Exchange, the above information contained in this certificate herein should be taken as true, correct, accurate and updated and you may assume that there is no change in respect of the matters covered in this certificate.

We agree to keep information regarding the Issue and the contents of this certificate granted by me strictly confidential.

All capitalised terms used but not defined herein have the meanings ascribed to them in the Issue Documents.

Yours truly,

For and behalf of Gauri Associates,

Authorised Signatory

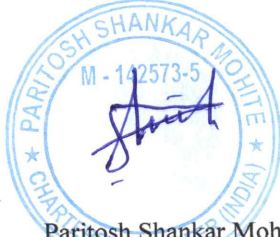
Name:

Designation:

Membership No.:

Anurag Arun Thakur
Chartered Engineer
AM190633-2





Authorised Signatory

Name: Paritosh Shankar Mohite
Designation: Chartered Engineer
Membership No.: M-142573-5
Encl: As above.

CC:

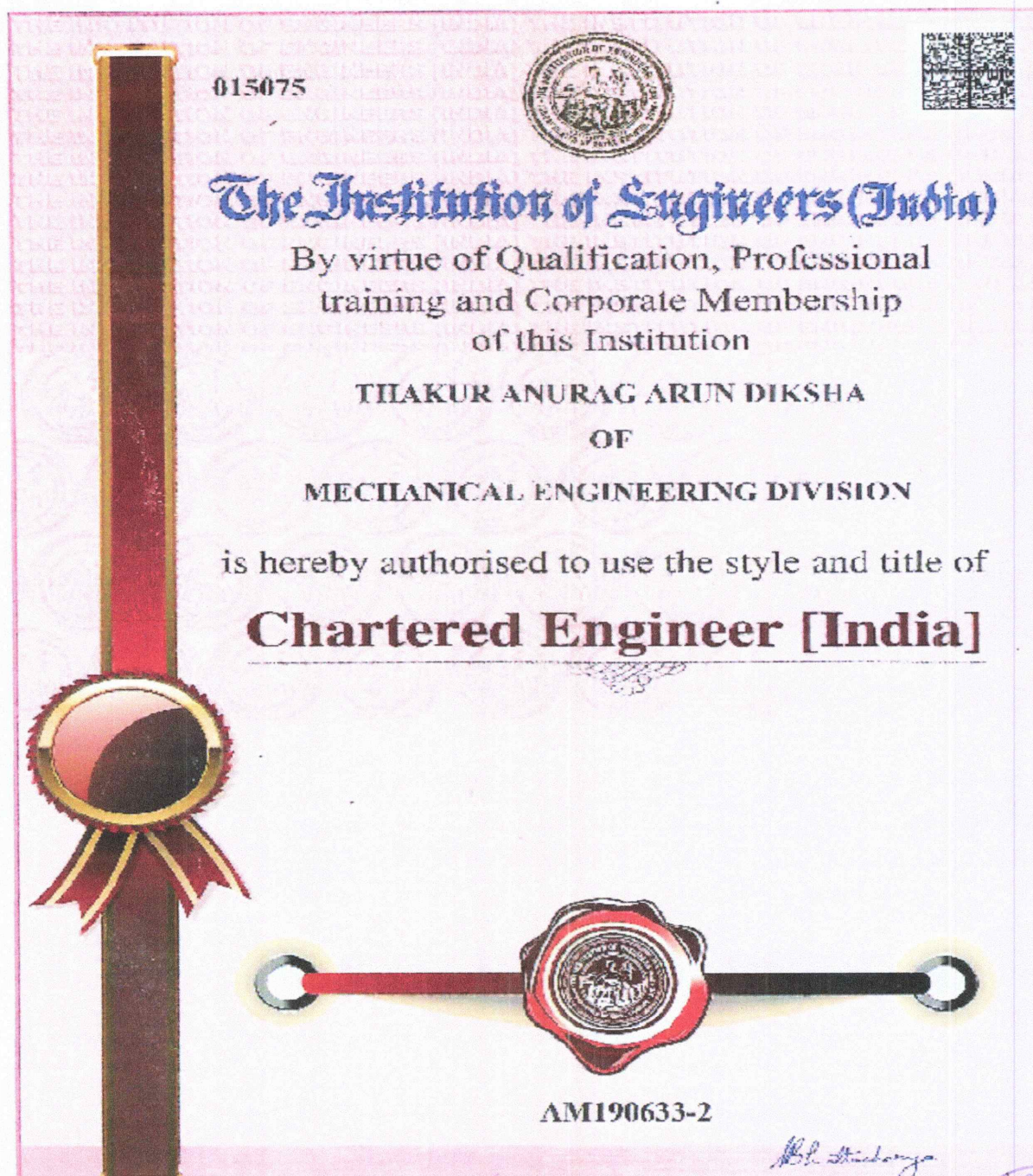
Book Running Lead Manager

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093,
Maharashtra, India

Legal Counsel to the Issue

Khaitan & Khaitan
Solicitors & Advocates
Plot No. 100, 1st floor,
Okhla Phase-III, Okhla Industrial Estate
New Delhi – 110020

ANNEXURE A 1 - CHARTERED ENGINEER REGISTRATION CERTIFICATE OF ANURAG ARUN THAKUR



ANNEXURE A 2 - CHARTERED ENGINEER REGISTRATION CERTIFICATE OF PARITOSH SHANKAR MOHITE

The Institution of Engineers (India) 021340

M-142573-5

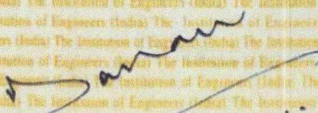


By virtue of Professional training, experience and Corporate Membership of this Institution

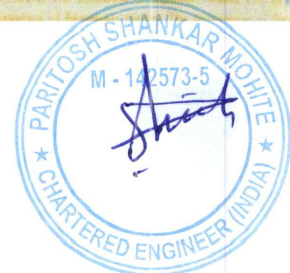
PARITOSH SHANKAR MOHITE
OF
CIVIL ENGINEERING DIVISION

is hereby authorised to use the style and title of
Chartered Engineer [India]

Dated this **Twenty Second** day of **March** **2011**


Secretary and Director General

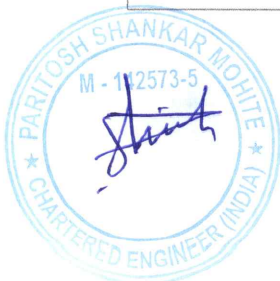
Dated **22 MAR 2011**



ANNEXURE B - CAPITAL EXPENDITURE PROJECT REPORT ("REPORT")

Company	Om Galaxy Limited
Report Prepared by	M/s Gauri Associates
Purpose of the report	(a) Assessment of the capital expenditure for setting up a New Manufacturing Unit to consolidate existing operations and enhance production capacity. (b) Evaluation of the intended utilisation and operational purpose of the proposed machinery and equipment. (c) Review of the implementation schedule. (d) Examination of all the material regulatory approvals required in connection with New Manufacturing Unit.
Brief background of the Company	The Company is engaged in the business of design, development and manufacturing of: a) pipe fitting moulds and industrial moulds catering to building materials (primarily pipes, fittings, sanitaryware) and plastic & polymer processing industry for the past 17 years under the brand name "<i>Om Galaxy Limited</i>"; b) Automotive moulds catering to automotive & auto components industry through their subsidiary OMG Auto Mould Private Limited ("OMG Auto") for the past 6 years under the brand name "<i>OMG Auto Mould Private Limited</i>"; and c) Hot Runner System ("HRS") through their subsidiary, Infuse HRS Private Limited ("<i>Infuse HRS</i>") for the past 4 years under the brand name "<i>Infuse HRS</i>". d) Cleaning Products used in households and several commercial as well as non-commercial establishments. The Company manufactures moulds as well as finished products in this segment such as mops, brushes, scrubbers, wipers, brooms under the brand name "<i>WONDRA</i>".

Manufacturing Units of the Company	Address
Unit I	Industrial Gala 2, 4, 5, 6 & 8 on the Ground Floor, Blue Chip No 5 Industrial premises Csl on the plot of land bearing Survey No. 86 and Hissa No. 6/1, 6/2, Village Valiv, Sativali Road, Valiv Phata, Vasai East, District Palghar - 401208, Maharashtra.
Unit II	Plot no 13, bearing Survey No. 198, Hissa No 5/1 part, together with the Industrial shed in the Gauraiпада Agro Vruksh Lagwad Co-op Society Ltd, situated at Village Gokhivare, Taluka Vasai, District Palghar - 401208, Maharashtra.
Unit III	Industrial Gala No 1, bearing Survey No. 14, Hissa No 3, Village Poman, Vasai Road (East), District Palghar - 401208, Maharashtra.
Unit IV	Industrial Gala 1, 2, 3 Sheetal Industrial Estate, Complex 2, bearing Survey No. 234, 236 & 237, Plot No - 14, 15, 16 & 17, Village Gokhiware, Sativali Road, Vasai (East), District Palghar - 401208, Maharashtra.
New Manufacturing Unit	Survey No 14, Hissa No 3, Poman, Vasai East, District Palghar - 401208, Maharashtra.



<i>Procedures conducted for this report</i>	i) Visited the Existing Manufacturing Units I, II, III, IV and New Manufacturing Unit. ii) Held discussions with management to understand the rationale for setting up the New Manufacturing Unit and plans and timelines for moving operations from Existing Manufacturing Units I, II, III, IV to New Manufacturing Unit. iii) Reviewed and evaluated the factory layouts of Existing Manufacturing Units I, II, III, IV and New Manufacturing Unit to assess the adequacy and alignment with the intended capacity enhancement. iv) Reviewed all relevant documents related to land-Conveyance/Sale deed, Agreement to transfer, Release Deed, Surveyor report, Rent Agreement/Leave and License Agreement including incidental costs. v) Examined and assessed quotations, invoices, work orders received from suppliers and distributors for the construction of factory building and purchase of machinery and equipment to determine their reasonableness and consistency with industry norms. vi) Assessed the reasonableness of the proposed implementation schedule based on the facts of the case, discussions with the management, and professional judgment. vii) Reviewed the material regulatory approvals required for setting up the New Manufacturing Unit.
<i>Proposed Capital Expenditure</i>	₹ 10,031.90 Lakhs. Refer Annexure B1 for details
<i>Proposed Schedule of Implementation</i>	Refer Annexure B2 for details
<i>Material Regulatory Approvals</i>	Refer Annexure B3 for details



ANNEXURE B1: PROPOSED CAPITAL EXPENDITURE

A. Company's Action Plan and Rationale for proposed capital expenditure

The Company is engaged in the design, development and manufacturing of precision moulds and dies for plastic injection and blow moulds primarily catering to building materials (pipes, fittings, sanitaryware) and plastic & polymer processing industry. The Company has diversified into manufacturing of moulds as well as finished products relating to cleaning products segment such as spray bottles, brushes, scrubbers, wipers, brooms under the brand name 'Wondra' being used in households and several commercial and non-commercial establishments. The Company presently operates from four manufacturing units.

The New Manufacturing Unit is intended to consolidate the operations of the existing four units at a single location, thereby streamlining manufacturing processes, improved operational efficiency, reduction in production costs, enhancement in output capacity, optimizing manpower and resource utilization, and enabling better control over quality and production timelines. The Company is planning to relocate its existing operations from combination of rented and owned premises to a single, fully owned New Manufacturing Unit, which will result in improved operational stability and cost efficiency. The New Manufacturing Unit is being designed to incorporate modern infrastructure and equipment and will also provide adequate capacity for future expansion in line with the Company's business growth and market demand.

B. Company's Present & Proposed State of Operations – Area and Annual Installed Capacity

Manufacturing Unit	Factory area used for production as on March 31, 2026 ⁽¹⁾	Annual Installed Capacity as on March 31, 2026 ⁽²⁾	Proposed factory area that will be used for production ⁽¹⁾	Proposed Annual Installed Capacity ^{(2) (3)}
	[in Sq. ft.]	[in MTPA]	[in Sq. ft.]	[in MTPA]
I	23,293.10	371	NA	NA
II	9,768.00	170	NA	NA
III (Moulds)	26,376.20 ⁽⁴⁾	420	NA	NA
IV	11,185.64	185	NA	NA
New Manufacturing Unit	NA	NA	1,83,965.67 ⁽⁵⁾	3,160
Total	70,622.94	1,146	1,83,965.67	3,160
III (Wondra)	- ⁽⁴⁾	450	- ⁽⁵⁾	1,100

Notes:

(1) As per Agreement for Sale, Leave and License Agreement, Agreement to transfer, Release Deed, Surveyor Report, Deed of Conveyance including incidental costs.

(2) Basis/assumptions for Annual Installed capacity:

- Adequate availability of Raw Materials, Skilled Manpower, Power Supply.
- 300 working days per year.
- Two shifts per day and eight hours per shift.
- No lockdown strikes and shutdown of factory during the year.

(3) Based on the capacity of the existing machinery and equipment to be transferred as well as to be procured.

(4) Denotes total area being utilised for manufacturing moulds and Wondra product in Manufacturing Unit III.

(5) Denotes total area that will be utilised for manufacturing moulds and Wondra product at the New Manufacturing Unit.



C. Synopsis of Proposed Capital Expenditure

(₹ in Lakhs)

Sr. No	Particulars	Incurred up to July 15, 2026	Incurred / To be incurred from July 16, 2026 till end of Fiscal 2027	To be incurred in Fiscal 2028 ⁽¹⁾	Total ⁽²⁾
1	Land (Non-Agricultural)	555.62	-	-	555.62
2	Construction of Factory Building	1,809.92	3,067.75	-	4,877.67
3	Purchase of Machinery and equipment	-	2,299.00	2,299.61	4,598.61
Total		2,365.54	5,366.75	2,299.61	10,031.90

⁽¹⁾ Expected to be utilised till September 30, 2027. This is based on the Proposed Schedule of Implementation as given in Annexure B2.

⁽²⁾ Includes all ascertainable incidental expenses and estimated taxes to the extent input tax credit won't be availed. Cost associated with the relocation of Existing Manufacturing Units I, II, III and IV to the New Manufacturing Unit, including relocation of machines and equipment, is presently not ascertainable and, accordingly, has not been factored into the total project cost.

D. Breakdown of Proposed Capital Expenditure

1. Land (Non-Agricultural):

The Company has already procured non-agricultural land to construct the New Manufacturing Unit, details of which are mentioned below:

Sr. No.	Name of the Sellers	Date of the Document	Details of Document	Address
1.	Elbira Alfred Coutinho, Anjeline Lawrence Dias, Jerold Pascol Dias, Domnic Francis Dias, Shobhana Vijay Carneiro, Smita Albert Nunes, Barthol Lawrance Dias, Valerian Lawrance Dias	May 06, 2019	Deed of Conveyance	Survey no 14, Hissa No 3, Poman, Vasai, District, Palghar – 401208, Maharashtra
2.	Nikhil Mhatre	June 03, 2022		

(₹ in Lakhs)

Sr. No.	Name of the Sellers	Plot Size (sq. mts.)	Total Cost	Incidental Charges*	Grand Total
1.	Elbira Alfred Coutinho, Anjeline Lawrence Dias, Jerold Pascol Dias, Domnic Francis Dias, Shobhana Vijay Carneiro, Smita Albert Nunes, Barthol Lawrance Dias, Valerian Lawrance Dias	9,000	369.00	22.61	391.61
2.	Nikhil Mhatre	2,500	153.00	11.01	164.01
Total		11,500	522.00	33.62	555.62

*Includes of Stamp Duty, Registration Fees, Processing Fees



Factory Building Construction and Development

The Company has commenced the construction of the factory building on the land detailed in Point 1 above. The proposed built-up area of the factory building will be 1,83,965.67 sq. ft., which is within the permissible regulatory limits.

Pursuant to the certificate dated July 15, 2026, issued by EN CON, an independent engineer, RCC work of 1st slab is completed and RCC work of 2nd slab and other work are in progress.

I have examined and assessed the quotations, invoices, work orders received from various suppliers, contractors, and distributors in relation to the construction and overall development of the factory building. The scope of work includes civil construction, structural works, interior finishing works, façade development, electrical installations, networking infrastructure, and other allied building services and development works. Details are summarized below:

Summary of Works:

(₹ in Lakhs)

Sr. No.	Nature of Work	Suppliers / Distributors / Contractor	Underling Document	Document Date	Validity	Amount
a.	Regulatory Permissions	Directorate of Town Planning and Valuation	Commencement Certificate	March 31, 2025	NA	207.56
		Chief Fire Officer, Vasai Virar City Municipal Corporation	Provisional Fire NOC	February 12, 2025	NA	25.13
b.	Site Development	Xavier Joseph	Invoices	April 2024 to July 2025	NA	13.97
		N Arch	Invoice	February 09, 2025	NA	0.80
		Sundaran P Krishnan	Invoices	April 2024 to March 2025	NA	9.08
		Bombay Steel	Invoices	June 06, 2025 to September 13, 2025	NA	3.90
		Designwell Consulting Engineering	Invoice	May 20, 2025	NA	2.00
		SSK Geotechnic	Invoice	April 19, 2025	NA	0.50
c.	Architect & Engineering Fees	ENCON	Work order	January 07, 2025	Until Building Completion	55.36
d.	Structural Consultancy	KGN Prestress Private Limited	Work order	April 10, 2025	Until Building Completion	12.87
e.	Civil Work	Jay Gurudatt Building Contractors	Work order	May 19, 2025	18 months	3,306.73
f.	Interior Finishes & Façade	Kangaroo Furniture	Quotation	June 01, 2026	180 days	183.10
g.	Electrical Works	S R Electricals ⁽¹⁾	Quotation	May 13, 2026	180 days	212.85
		Riello Power India Private Limited	Quotation	May 14, 2026	180 days	78.50
		Jain Sales Corporation ⁽¹⁾	Quotation	July 17, 2026	180 days	38.75
		Related Cool Services ⁽¹⁾	Quotation	May 29, 2026	6 months	57.51

h.	Networking Equipment	Digit Telecommunications ⁽¹⁾	Quotation	July 20, 2026	180 days	13.33
Total						4,221.94
GST						655.73
Total including GST						4,877.67

⁽¹⁾ GST on works from these suppliers will be available for input tax credit and hence is excluded from the project cost.

Break-down of Works:

Amounts given in tables (a) to (h) below represent base values for presentation purposes only. GST @ 18%, to the extent applicable, has been / will be charged over and above these amounts.

a) Regulatory Permissions

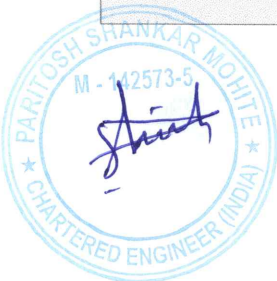
Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	Directorate of Town Planning and Valuation	Building Development Work	207.56
2.	Chief Fire Officer, Vasai Virar City Municipal Corporation	Fire & Emergency Service Fees	25.13
Total			232.69

b) Site Development

Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	Xavier Joseph	Consultancy Activity at Poman Site	13.97
2.	N Arch	Architectural and Interior Design Consultancy including Elevation Design, Layout Planning, 3D Views, and Working Drawings	0.80
3.	Sundaran P Krishnan	Labour Activities at Poman Site	9.08
4.	Bombay Steel	G.I.Sheet/PP GI Coil Sheet	3.90
5.	Designwell Consulting Engineering	Design, Plumbing, Electrical & Fire Fighting	2.00
6.	SSK Geotechnic	Mobilisation of Equipment & Machinery, Laboratory Testing on Soil/Rock/Water	0.50
Total			30.25

c) Architect & Engineering Fees

Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	ENCON	Architectural, Engineering and Liaisoning Services	55.36
Total			55.36



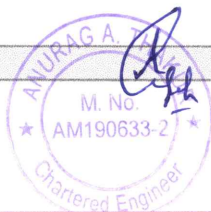
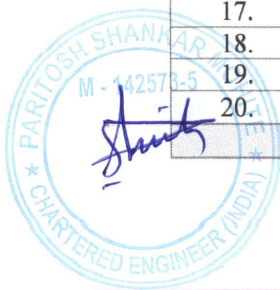
d) Structural Consultancy

Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	KGN Prestress Private Limited	Preparation of structural design and drawing for submission to approving based on the architectural drawing and details supplied to me as per IS 456:2000,15 13920:2016, IS 1893:2016 and all relevant IS codes required for earthquake resistant design of this Ground+03 Upper Floors RCC building	12.87
2.		Preparation of Structural Drawings for Building, Roof Shed & Checking/Approving PT Consultants drawings for execution at site	
3.		Advisory for appointment of Geotechnical Consultant whenever necessary	
4.		Visiting the site during the RCC frame structure work (Including checking of PT Beams/Slabs) of the building, tanks, septic tank etc.	
5.		Issuing a certificate of Structural Stability based on the certificate of satisfactory completion from the contractor	
Total			12.87

e) Civil Work

The Company had appointed Jay Gurudatt Building Contractors through a work order dated May 19, 2025, for providing construction related services for the factory building. The scope of work includes execution of works in relation to construction activities as set out in the work order, performance of construction services including all activities necessary for completion of the works as specified therein, provision of all materials, labour, manpower, equipment, tools and supervision required for execution of the works, and carrying out all incidental and ancillary activities necessary to complete the works. The break-down of the estimated costs associated with civil work are set out below:

Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	Jay Gurudatt Building Contractors	Earth Work Excavation	8.00
2.		Elevation Design of Building 1 & 2	1.45
3.		Scaffolding Design	0.38
4.		Plain & Reinforced Cement Concrete Works	433.93
5.		Formwork – Foundations, Columns & Beams, Stairs, Slabs	619.89
6.		PT Beams Design and Execution	75.83
7.		Steel Reinforcement	855.36
8.		Block Work	262.61
9.		Plastering Work	291.79
10.		Painting	145.90
11.		Flooring	145.90
12.		Rolling Shutters	58.23
13.		Aluminium Windows	51.94
14.		Sanitary Fixtures, Sewage System and Water Supply System	141.97
15.		MEP Consultancy Charges	10.91
16.		Fire Fighting Systems	61.29
17.		Fire Alarm Systems	24.30
18.		Boundary Wall Construction	50.00
19.		Passenger and Service Lifts	65.70
20.		PWD License and follow up	1.35
Total			3,306.73



e) Interior Finishes & Façade

Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	Kangaroo Furniture	Office Workstation	80.70
2.		AC Work	60.00
3.		Electrical Work	6.75
4.		POP Work	8.40
5.		Civil Work	27.25
Total			183.10

f) Electrical Works

Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	S R Electricals	- Supply and Installation work CL750 KW / 580 KVA - Distributor Transformer 630 KVA/ 22 KV BIS Level II with OLTC HT Consumer	212.85
2.	Riello Power India	800 KVA UPS Solution	78.50
3.	Jain Sales Corporation	Screw Air Compressor	33.15
		Pre-filler Model	1.34
		Post Filler Model	1.34
		Air Receiver	2.92
4.	Related Cool Services (Area 14,557 sq. ft)	Blue Star Make Air Cooled Packaged AC	23.76
		Low Side Installation	19.73
5.	Related Cool Services (Area 3,433 sq. ft)	Blue Star Make Air Cooled Packaged AC	5.94
		Low Side Installation	8.08
Total			387.61

g) Networking Equipment

Sr. No.	Supplier Name	Description of work	Amount (₹ in Lakhs)
1.	Digit Telecommunications	Matrix Eternity GENX12SAC IP Digital Key Telephone System	1.35
2.		Digital key phone-black with 240*64 Pixels Graphical LCD with Backlit Color & 16 Keys. Model: Matrix EON 510	0.26
3.		100 Pair MDF Box with krone module and Installation, Commission & Programming charges with one-year onsite support.	0.17
4.		Supply, installation & testing of IP camera, NVR & related accessories	11.55
Total			13.33



2. Machinery and Equipment:

(Amount in Lakhs)

Sr. No.	Particulars	Currency	Cost Per Unit as per Quotation	Cost Per Unit (₹)	Qty	Gross Cost (₹)	Incidental costs and taxes (₹)	Net Cost (₹)	Suppliers/ Distributors	Quota tion Date	Validi ty
				(A)	(B)	(C) =A*B	(D)	(E)=C+ D			
1.	Die Spotting Machine SXKH-HMG-600JM3525	\$	2.83	271.10	1	271.10	22.37	293.46	SXKH (Zhejiang) Machinery Co., Limited	15-05-2026	180 days
2.	EDM HSPK HF 180	₹	95.00	95.00	1	95.00	-	95.00	Hanspark Industries Private Limited	18-05-2026	180 days
3.	CNC Lathe LMW R40TL15	₹	66.50	66.50	1	66.50	-	66.50	LMW Limited	11-05-2026	180 days
4.	Moulding Machine Hydron 250 Servo	₹	50.00	50.00	1	50.00	-	50.00	Milacron India Private Limited	23-07-2026	180 days
5.	Moulding Machine Hydron 300 Servo	₹	62.40	62.40	1	62.40	-	62.40		23-07-2026	180 days
6.	Moulding Machine Hydron 350 Servo	₹	74.10	74.10	1	74.10	-	74.10		23-07-2026	180 days
7.	Moulding Machine Hydron 350 Servo	₹	74.10	74.10	1	74.10	-	74.10		08-04-2026	180 days
8.	Moulding Machine Hydron 450 Servo	₹	97.20	97.20	1	97.20	-	97.20			
9.	Moulding Machine PVC Line 660 Servo	₹	194.90	194.90	1	194.90	-	194.90			



10.	Cranes 5T X 10M Span Double Girder EOT Crane HOL – 6M	₹	24.62	24.62	16	393.96	-	393.96	LifEdge Engineering Solution (OPC) Private Limited	13-04-2026	180 days
11.	Cranes 10T X 10M Span Double Girder EOT Crane HOL – 6M	₹	27.52	27.52	6	165.14	-	165.14			
12.	Cranes 15T X 10M Span Double Girder EOT Crane HOL – 6M	₹	30.89	30.89	2	61.78	-	61.78			
13.	Cranes 20T X 10M Span Double Girder EOT Crane HOL – 6M	₹	33.19	33.19	1	33.19	-	33.19			
14.	Cranes 25T X 10M Span Double Girder EOT Crane HOL – 6M	₹	37.69	37.69	1	37.69	-	37.69			
15.	Surface Grinding Cosmos PCLD-150250	₹	150.00	150.00	1	150.00	-	150.00		11-04-2026	6 months
16.	Cosmos CVM 1370 – 3 Axis	₹	110.00	110.00	1	110.00	-	110.00	Cosmos Impex (India) Private Limited	10-04-2026	180 days
17.	Cosmos CVM 1680 – 3 Axis	₹	158.00	158.00	1	158.00	-	158.00		10-04-2026	180 days
18.	Cosmos Megamill M 2218 HS	₹	221.00	221.00	1	221.00	-	221.00		10-04-2026	180 days
19.	Cosmos Megamill 3223 – 3 Axis	₹	252.00	252.00	1	252.00	-	252.00		10-04-2026	180 days
20.	Cosmos Ken Linmax B – 2532	₹	750.00	750.00	1	750.00	-	750.00		10-04-2026	180 days
21.	Cosmos Maxxtron B – 14 - 3Axis	₹	201.00	201.00	1	201.00	-	201.00		10-04-2026	180 days
22.	Cosmos Maxxtron B – 17 - 3Axis	₹	258.00	258.00	1	258.00	-	258.00		10-04-2026	180 days
23.	Cosmos – Deep Hole Drilling Machine Type: V6HII-3525	₹	394.00	394.00	1	394.00	-	394.00		21-07-2026	180 Days
24.	Hurco Takumi H12 – 3 Axis ^{(1) (3)}	₹	158.43	158.43	1	158.43	13.07	171.50		11-04-2026	180 days
25.	Hurco Takumi H16 – 3 Axis ^{(1) (3)}	₹	215.87	215.87	1	215.87	17.81	233.68	Hurco India Private Limited		
Total						4,545.36	53.25	4,598.61			



- (1) The foreign exchange rates used for the conversion of amount quoted by SXKH(Zhejiang) Machinery Co., Limited and Hurco India Private Limited are US \$ 1 = INR 95.93 and US \$ 1 = INR 92.65, as on May 15, 2026 and April 10, 2026, respectively. Source: www.rbi.org.in (If the reference rate is not available on a particular date due to a public holiday, exchange rates of the previous Working Day has been disclosed. The reference rates are rounded off to two decimal places.)
- (2) Includes Installation, Custom Duty @ 7.5% and Cess @ 10% on 7.5%. Assessment of custom duty and cess is based on quotation dated February 12, 2026, received from Cargo One Oceanair Logistics Private Limited, C&F agent, GST is excluded since the Company intends to claim input tax credit on the GST paid. This will be funded from the internal accruals and / or borrowings by the Company.
- (3) Quotation is denominated in USD, however the invoice shall be raised and paid in INR. Hence USD denominated quotation values are converted to INR at the exchange rate mentioned in note 1 above.



Intended use of new machinery and equipment:

Sr. No.	Type of machinery and equipment	Usage
1	Die Spotting Machine	Applying a coloured spotting to the die surfaces
2	EDM HSPK HF 180	Electrical sparks to remove metal
3	CNC Lathe LMW R40TL15	Precision Outside Diameter & Inside Diameter Turning
4-9	Moulding Machines	Moulding of plastics product
10-14	Cranes	Lifting of Material Loading & Unloading
15-25	Cosmos & Hurco Machines	Alloy Steel Machining



ANNEXURE B2: PROPOSED SCHEDULE OF IMPLEMENTATION

Based on my experience, I certify that the Company is well placed to set up the New Manufacturing Unit within the timelines mentioned hereunder:

Sr. No.	Particulars	Actual / Estimated Period
1.	Procurement of Land	May 6, 2019 and June 3, 2022
2.	Commencement of ground excavation	June 2025
3.	Commencement of Building Construction	August 2025
4.	Completion of Ground and Plinth Work	December 2025
5.	Commencement of Structure Work	December 2025
6.	Placing Orders for new Machinery and Equipment	September 2026 – November 2026
7.	Completion of Structure Work	December 2026
8.	Completion of Building Construction	March 2027
9.	Receipt of new Machinery & Equipment	April 2027 - June 2027
10.	Installation of new Machinery & Equipment	April 2027 - June 2027
11.	Commissioning of Machinery & Equipment	April 2027 - June 2027
12.	Trial Runs	April 2027 - June 2027
13.	Commercial Production	July 2027
14.	Transfer of Machinery & Equipment to New Manufacturing Unit from:	
	Existing Manufacturing Unit I	July 2027- July 2028
	Existing Manufacturing Unit II	July 2027- July 2028
	Existing Manufacturing Unit III	July 2027- July 2028
	Existing Manufacturing Unit IV	July 2027- July 2028



ANNEXURE B3: MATERIAL REGULATORY APPROVALS

Considering the experience of the Company, the expertise of the team involved, we hereby affirm and certify that the Company is well-positioned to obtain all the necessary regulatory approvals for the New Manufacturing Unit in a timely manner.

The Company has commenced the setting up of the New Manufacturing Unit including construction of factory building and other civil works. The status of material regulatory approvals is given below:

Sr. No.	Approvals	Approving Authority	Status
1.	Sanction of Building Permission and Commencement Certificate	Collector Office, Palghar	Received on March 31, 2025
2.	Consent to Establish	Maharashtra Pollution Control Board	Received on December 3, 2025
3.	Consent to Operate	Maharashtra Pollution Control Board	Exempted*
4.	Provisional Fire NOC	Chief Fire Officer, Vasai Virar City Municipal Corporation	Received on February 13, 2025
5.	Fire NOC	Chief Fire Officer, Vasai Virar City Municipal Corporation	Will be applied around December 2026
6.	Power Sanction	Mahavitaran Maharashtra State Electricity Distribution Co Ltd	Will be applied around December 2026
7.	Factory License	Directorate of Industrial Safety and Health, Maharashtra	Will be applied around December 2026

* Pursuant to the notifications issued by the Ministry of Environment, Forest and Climate Change, Government of India, as adopted by the Maharashtra Pollution Control Board, the Company's operations are classified under the White Category, being industrial activities with negligible pollution potential. Entities falling under the White Category are exempt from obtaining consent to operate under the Water (Prevention and Control of Pollution) Act, 1974 and the Air (Prevention and Control of Pollution) Act, 1981. Accordingly, the Company is not required to obtain consent to operate and is in compliance with applicable environmental laws, subject to continued adherence to the conditions of consent to establish and compliance with the parameters prescribed for White Category activities.

