

KHAITAN & KHAITAN

solicitors and advocates

March 30, 2026

To,
The Board of Directors
Om Galaxy Limited
4/5/6 Blue Chip no 5, Industrial Estate,
Sativali Road, Village Valiv,
Vasai, Thane, Maharashtra-401208, India
(hereinafter referred to as the "Company")

Sub: Proposed SME Initial Public Offering of equity shares (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Dear Sir(s),

We, the undersigned, hereby consent to act as the legal counsel in connection with the Issue ("Legal Counsel") and to include our name and the details mentioned herein being inserted as Legal Counsel in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Issue, (the "Issue Documents") to be filed by the Company with SME Platform of BSE Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI") and the Registrar of Companies, Mumbai II ("RoC") in relation to the Issue.

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name of the Firm	Khaitan & Khaitan
Address	Plot No. 100, 1 st Floor, Okhla Phase-III, Okhla Industrial Estate, New Delhi – 110020
Tel:	+91-11-49774545
Email	soumyajit.m@khaitanandkhaitan.com
Website	www.khaitanandkhaitan.com
Contact Person	Soumyajit Mitra

We confirm that neither we nor our associates hold any Equity Shares of the Company.

We confirm that we will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

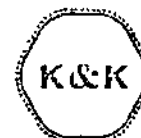
We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue -related material, and may be relied upon by the Company, the Book Running Lead Manager. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchange and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

We agree to keep the information regarding the Issue strictly confidential.

Yours truly,

For Khaitan & Khaitan



Authorized Signatory

Name: Soumyajit Mitra

Designation: Partner

Copy to:

Book Running Lead Manager to the Issue

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

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