

LETTER OF INTIMATION

Date: March 28, 2026

To,
Santosh Nair
A/403, Building No-9,
Vrindavan Building, Shastri nagar,
Goregaon west, Mumbai-400104

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of OM Galaxy Limited (the "Company" and such offering, the "Issue")

Dear Sir,

This is with reference to the draft of the consent letter shared with you through registered post/emails dated August 08, 2025, August 21, 2025 and August 29, 2025 to seek your consent for the disclosure of your name and relation as a member of the Promoter group in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus ("Issue Documents") including the details of the entities in which you have an interest.

Since we have not received any response/reply to the said consent for disclosing your name and relation in the Issue Documents wherein you will be identified as a member of the Promoter group, we had filed an exemption vide letter dated October 06, 2025 with the Securities and Exchange Board of India ("SEBI") under Regulation 300 (1)(c) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended to seek an exemption for non-disclosure of your name and relation including the details of the entities in which you have an interest in the Issue Documents to be filed by the Company with the BSE and SEBI.

However, SEBI vide letter dated December 24, 2025 has not acceded to the request of the Company and have directed the Company to disclose the names of the members of the dissociated group and their connected entities as a Promoter Group and the applicable disclosures shall be based on the information available in the public domain. Accordingly, we would like to intimate you that your name, relation including the names of your connected entities will be included in the Issue Documents basis the information available in the public domain.

Hence, this letter serves as an official intimation to you regarding the matter, in compliance with the instructions issued by SEBI.

Kind regards,

For and on behalf of OM Galaxy Limited


Authorized Signatory

Name: Opindersingh Bachatta Singh Badhan
Designation: Chairman and Managing Director
Place: Mumbai



Copy to:

Lead Manager to the Issue

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India.

Head Office: Om Galaxy Limited

Unit 4/5/6, Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd, Vasai (East), Dist. Palghar- 401 208, INDIA.

Web: www.omgalaxymould.com E-mail: info@omgalaxymould.com

jyo@omgalaxymould.com

omgalaxy2008@gmail.com

Tel: +91 8605 996 622/44/55

Legal Advisor to the Issue

Khaitan & Khaitan

Solicitors & Advocates

100, First Floor, Okhla Phase III,
Okhla Industrial Estate, New Delhi - 110020



Head Office: Om Galaxy Limited

Unit 4/5/6, Blue Chip Ind Est. No.5, Waliv Fata,
Sativali Rd, Vasai (East), Dist. Palghar- 401 208, INDIA.

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omgalaxy2008@gmail.com

Tel: +91 8605 996 622/44/55

LETTER OF INTIMATION

Date: March 28, 2026

To,
Preetha Raghavan
3301, 8th Cross, 12th Main,
Indira Nagar, IIInd Stage,
Bangalore - 560038

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of OM Galaxy Limited (the "Company" and such offering, the "Issue")

Dear Madam,

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Kind regards,

For and on behalf of OM Galaxy Limited


Authorized Signatory

Name: Opindersingh Bachattarsingh Baddhan
Designation: Chairman and Managing Director
Place: Mumbai



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Lead Manager to the Issue

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai - 400093, Maharashtra, India.

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omgalaxy2008@gmail.com

Tel: +91 8605 996 622/44/55



OM GALAXY LIMITED

FORMERLY KNOWN AS OM GALAXY PRECISION MOULD CRAFTS PRIVATE LTD



Made For Wonderful Homes



Legal Advisor to the Issue

Khaitan & Khaitan

Solicitors & Advocates

100, First Floor, Okhla Phase III,
Okhla Industrial Estate, New Delhi - 110020



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