

CONSENT LETTER FROM THE MARKET MAKER

Date: 17/08/26

To,
The Board of Directors
Om Galaxy Limited
4/5/6 Blue Chip no 5, Industrial Estate,
Sativali Road, Village Valiv,
Vasai, Thane, Maharashtra-401208, India

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the "Equity Shares") of Om Galaxy Limited (the "Company" and such offer, the "Issue")

Dear Sir/Madam,

We, the undersigned, hereby consent to act as the Market Maker in connection with the Issue and to include our name and the details mentioned herein being inserted as Market Maker in the Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Issue, (the "**Issue Documents**") to be filed by the Company with the SME Platform of BSE Limited ("**Stock Exchange**"), the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Mumbai II ("**RoC**") in relation to the Issue.

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name	Aikyam Capital Private Limited
Tel:	+91- 9820697569
Contact Person:	Mr. Anand Yogesh Mody
Address:	1203, Level 12, Lotus Link Square, Near D.N. Nagar Metro Station, D. N. Nagar, New Link Road, Andheri (W), Mumbai – 400053
E-mail:	settlement.ops@aikyamcap.com
Website:	https://aikyamcap.com/
SEBI Registration No.:	INZ000321232
Market Maker Registration No. (SME Segment of BSE Limited)	SMEMM0689911032025

We confirm that we are registered Market Maker with the Stock Exchange and can act as a Market Maker. We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

A. Y. Mody


We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

We agree to keep the information regarding the Issue strictly confidential.

Yours faithfully,
For Aikyam Capital Private Limited


Authorized Signatory

Name: Mr Anand Yegesh Mody

Designation: Director

DIN: 08123721



Copy to:

Book Running Lead Manager to the Issue

Indorient Financial Services Limited

B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Issue

**Khaitan & Khaitan
Solicitors & Advocates**

Plot No. 100, 1st floor,
Okhla Phase-III,
New Delhi – 110020

REF: MOD/SME/2025/01

Date: March 11, 2025

Aikyam Capital Private Limited
Trading Member (Member No. 6899)
1203, Lotus Link Square, K3 And K4, CTS 195,
Near Apna Bazar, D. N. Nagar, New Link Road,
Andheri West,
Mumbai – 400053
Maharashtra

Dear Sirs,

Sub:

1. Your application for registration as a Market Maker in SME Segment of the Exchange
2. Exchange Notice No. 20120106-16 dated 6th January, 2012

We refer to your application for registration as a Market Maker in SME Segment of the Exchange.

We wish to inform you that you have been registered as a Market Maker in SME Segment of the Exchange under the registration number SMEMM0689911032025 w.e.f. March 11, 2025 under the terms of and subject in all respects to the Rules, Bye-laws and Regulations of the Exchange, which now are and will hereafter be in force.

Further, please note that all the undertakings given by you on behalf of the company shall be binding on your company and any revocation thereof or alteration thereto shall be permitted only with the prior approval of the Exchange.

Thanking You,

Yours faithfully,

AMIT
ATMARAM
KADAM

Digitally signed by
AMIT ATMARAM
KADAM
Date: 2025.03.11
16:27:17 +05'30'

Amit Kadam
Asst. General Manager
Membership Operations &
Membership Compliance

फॉर्म-घ / FORM D
भारतीय प्रतिभूति और विनियम बोर्ड
(स्टॉक दलाल) विनियम, 1992
(विनियम 6 एवं 10ख)

Securities and Exchange Board of India

(STOCK-BROKERS) REGULATIONS, 1992
(Regulations 6 and 10B)

प्रमाणपत्र सं. / Certificate no. 478

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

1. बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 (1992 का 15) { सेबी अधिनियम } के अधीन बनाए गए विनियमों के साथ पठित सेबी अधिनियम, 1992 की धारा 12 की उप-धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद्वारा

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder, the Board hereby grants a certificate of registration to

AIKYAM CAPITAL PRIVATE LIMITED

Trade Name: AIKYAM CAPITAL PRIVATE LIMITED

1203, LOTUS LINK SQUARE, K3 AND K4, CTS195, NEAR APANA BAZAR, D.N. NAGAR, NEW LINK ROAD, ANDHERI WEST,
MUMBAI, 400053

MAHARASHTRA
INDIA

AAXCA9480C

को प्रतिभूतियों (सिक्यूरिटीज़) को खरीदने, बेचने या उनमें लेनदेन करने के लिए / किए गए ट्रेड के समाशोधन और निपटान के लिए तथा ऐसे अन्य कार्य करने के लिए जिसकी अनुमति स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा दी गई हो

as a (स्टॉक दलाल / Stock Broker)

(समाशोधन सदस्य / Clearing Member)

के रूप में रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है, बशर्ते कि बोर्ड द्वारा समय-समय पर निर्धारित की गई शर्तों का पालन किया जाए

for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchanges(s) / clearing corporations(s), subject to the conditions specified therefor, from time to time, by the Board.

2. रजिस्ट्रीकरण संख्या है :

Registration Number is : **INZ000321232**

3. यह प्रमाणपत्र 30/09/2024 से तब तक मान्य रहेगा जब तक इसे बोर्ड द्वारा विनियमों के अनुसार निलंबित या रद्द न कर दिया जाए ।

This certificate shall be valid from 30/09/2024 till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और की ओर से
By order
For and on behalf of

स्थान /Place: Mumbai

तारीख /Date: 03/10/2024



Securities and Exchange Board of India
NARENDRA
RAWAT
प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory
Digitally signed by
NARENDRA RAWAT
Date: 2024.10.03 16:33:32
+05'30'

इन शर्तों के अधीन रजिस्ट्रीकरण प्रदान किया जा रहा है
Conditions subject to which registration is granted:

1. यह रजिस्ट्रीकरण भारतीय प्रतिभूति और विनियम बोर्ड (सेबी) को प्रदान की गई और इस समय सेबी के पास उपलब्ध जानकारी के आधार पर प्रदान किया जा रहा है, लेकिन यदि आगे चलकर स्टॉक दलाल / समाशोधन सदस्य के खिलाफ कुछ भी प्रतिकूल पाया जाता है या उसे दोषी पाया जाता है, तो ऐसे में सेबी इस रजिस्ट्रीकरण को रद्द कर सकेगा।

The registration is granted on the basis of information provided to and available with SEBI at this point of time and does not preclude SEBI from cancelling the registration later if anything adverse is found against the stock broker/clearing member or the stock broker/clearing member is convicted.

2. यह प्रमाणपत्र इस शर्त पर प्रदान किया जा रहा है कि आप भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 और उसके अधीन जारी किए गए विनियमों तथा सेबी द्वारा समय-समय पर जारी किए गए सभी निदेशों का पालन करेंगे।

The certificate has been granted subject to the conditions and provisions mentioned in Securities and Exchange Board of India Act, 1992, regulations and all directives issued by SEBI from time to time.

3. स्टॉक दलाल / समाशोधन सदस्य अपने क्रियाकलापों के संबंध में सेबी, भारत सरकार और स्टॉक एक्सचेंजों / समाशोधन निगमों द्वारा समय-समय पर जारी किए जाने वाले दिशानिर्देशों / निदेशों / अनुदेशों / परिपत्रों, आदि का पालन सुनिश्चित करेंगे।

The stock broker/clearing member shall ensure compliance with the Guidelines / Directives / Instructions / Circulars, etc. issued by SEBI, the Government of India and the Stock Exchanges/Clearing Corporations from time to time relating to the activities carried on by them.

4. सेबी, सरकार और अन्य प्राधिकरणों के साथ भविष्य में पत्र-व्यवहार करते समय स्टॉक दलाल / समाशोधन सदस्य को अपनी रजिस्ट्रीकरण संख्या बतानी होगी, जो इस प्रकार होगी।

In respect of all future correspondence with SEBI, Government and other authorities, the stock broker/clearing member should quote its registration number as **INZ000321232**

5. आपका ध्यान भारतीय प्रतिभूति और विनियम बोर्ड (स्टॉक दलाल) विनियम, 1992 के विनियम 9 की ओर आकृष्ट किया जाता है, जिसके अनुसार किसी स्टॉक दलाल को प्रदान किया गया रजिस्ट्रीकरण प्रमाणपत्र निम्नलिखित शर्तों के अधीन होता है, अर्थात्:

Attention is invited to Regulation 9 of the Securities and Exchange Board of India (Stock-Brokers) Regulations, 1992, whereby the registration certificate granted to a stock broker/clearing member is subject to the following conditions, namely:

5.1 स्टॉक दलाल किसी स्टॉक एक्सचेंज का सदस्य हो;

The stock broker holds the membership of any stock exchange;

5.2 स्टॉक दलाल नियमों, विनियमों और उस स्टॉक एक्सचेंज (उन स्टॉक एक्सचेंजों) की उप-विधियों (बाय-लॉज) का पालन करेगा, जिसका वह सदस्य हो;

The Stock broker shall abide by rules, regulations and bye – laws of the Stock Exchange(s) of which he is a member;

5.3 नियंत्रण में कोई परिवर्तन होने पर, स्टॉक दलाल किसी स्टॉक एक्सचेंज में प्रतिभूतियों (सिक्यूरिटीज) की खरीद, बिक्री या उनमें लेन-देन को जारी रखने के लिए भारतीय प्रतिभूति और विनियम बोर्ड की पूर्व अनुमति लेगा;

In case of any change in control, the stock broker shall obtain prior permission of the Securities and Exchange Board of India to continue to buy, sell or deal in securities in any Stock Exchange;

5.4 स्टॉक दलाल रजिस्ट्रीकरण और अन्य फीस की रकम उसी प्रकार अदा करेगा जैसे भारतीय प्रतिभूति और विनियम बोर्ड (स्टॉक दलाल) विनियम, 1992 में बताया गया हो;

The stock broker shall pay the amount of registration and other fees in the manner provided in the Securities and Exchange Board of India (Stock-Brokers) Regulations, 1992;

5.5 स्टॉक दलाल निवेशकों की शिकायतों को दूर करने के लिए, शिकायत प्राप्त होने की तारीख से एक महीने के भीतर, पर्याप्त कदम उठाएगा और बोर्ड द्वारा इस संबंध में जब कभी जानकारी मांगी जाए, वह बोर्ड को सूचित करेगा;

The stock broker shall take adequate steps for redressal of grievances of the investors within one month of the date of the

receipt of the complaint and inform the Board as and when required by the Board;

5.6 स्टॉक दलाल अनुसूची-2 में दी हुई आचार संहिता का सदैव पालन करेगा,

The stock broker shall at all times abide by the Code of Conduct as specified in Schedule II;

5.7 स्टॉक दलाल भारतीय प्रतिभूति और विनियम बोर्ड (स्टॉक दलाल) विनियम, 1992 की अनुसूची-6 में यथा निर्धारित न्यूनतम शुद्ध-मालियत (नेटवर्थ) सदैव बनाए रखेगा; और

The stock broker shall at all times maintain the minimum networth as specified in Schedule VI of the Securities and Exchange Board of India (Stock-Brokers) Regulation, 1992; and

5.8 स्टॉक दलाल भारतीय प्रतिभूति और विनियम बोर्ड (सेबी) द्वारा एएमएल के संबंध में जारी किए गए परिपत्रों के प्रावधानों का पालन सुनिश्चित करेगा, जिनके अंतर्गत एफआईयू-आईएनडी को निर्धारित रिपोर्टें प्रस्तुत किए जाने की अपेक्षा की गई है, और यह भी अनिवार्य है कि स्टॉक दलाल फिननेट गेटवे के जरिए एफआईयू-आईएनडी के यहाँ रजिस्टर हो ।

The stock broker shall ensure compliance with the provisions of AML circulars issued by SEBI which require furnishing of prescribed reports to FIU-IND and shall also mandatorily get registered with FIU-IND through FINnet Gateway.

6. स्टॉक दलाल को एतद्वारा यह सूचित किया जाता है कि संलग्न प्रमाणपत्र में जिस नाम का उल्लेख है वे केवल उसी नाम से प्रतिभूतियों में खरीद, बिक्री या उनमें लेन-देन कर सकेंगे, न कि अपने निदेशकों के नामों से जो स्टॉक एक्सचेंज के सदस्य हो सकते हैं ।

The stock broker is allowed to buy, sell or deal in securities only in the name and style written in the certificate enclosed and not in the names of their Directors who may be members of the Stock Exchange.

7. स्टॉक दलाल यह दिखाकर कि वह सेबी से रजिस्टर है न तो कोई दूसरी गतिविधि करेगा और न ही ऐसा कोई कार्य करेगा जिसकी अनुमति विनियम के तहत न दी गई हो ।

The stock broker/clearing member shall not make use of its registered status with SEBI in furtherance of unrelated activities or any other purpose which is not permitted in the Regulations.

8. निवेशक स्टॉक दलालों के साथ लेनदेन करने से पहले सेबी के वेबसाइट (www.sebi.gov.in) पर जाकर उनके रजिस्ट्रीकरण की स्थिति जान लें ।

Investors may check registration status of the stock brokers on SEBI website: www.sebi.gov.in before transacting with them.