



Date: 18/08/2026

To,
The Board of Directors
Om Galaxy Limited
4/5/6 Blue Chip no 5, Industrial Estate,
Sativali Road, Village Valiv,
Vasai, Thane, Maharashtra-401208, India

Sub: Proposed SME Initial Public Offering of Equity Shares of face value of Rs. 5 each (the “Equity Shares”) of Om Galaxy Limited (the “Company” and such offer, the “Issue”)

Dear Sir/Madam,

We, the undersigned, hereby consent to act as the Monitoring Agency in connection with the Issue and to include our name and the details mentioned herein being inserted as the Monitoring Agency in the Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Issue, (the “**Issue Documents**”) to be filed by the Company with the SME Platform of BSE Limited (“**Stock Exchange**”), the Securities and Exchange Board of India (“**SEBI**”), and the Registrar of Companies, Mumbai II (“**RoC**”) in relation to the Issue.

We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Red Herring Prospectus and Prospectus.

Name	ACER Credit Rating Private Limited
Address	Unit No. 808, 8th Floor, Signature Tower – B, Sector – 30, Gurugram, Haryana-122001
Tel no	9311947814
CIN	U66190HR2024PTC118388
Email id	akashg@acerratings.com
Website	www.acerratings.com
Contact person	Akash Gupta
SEBI registration number:	IN/CRA/009/2025

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

We confirm that we will inform you and the Book Running Lead Manager of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.



We also consent to the inclusion of this consent and the Report as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from the date of filing of the Red Herring Prospectus until the Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager including the repository system of SEBI and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

We agree to keep the information regarding the Issue strictly confidential.

Yours faithfully,
For **Acer Credit Rating Private Limited**

Authorized Signatory
Name: Akash Gupta
Designation: Vice President

Copy to:
Book Running Lead Manager to the Issue

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai – 400093, Maharashtra, India

Legal Advisor to the Issue

Khaitan & Khaitan
Solicitors & Advocates
Plot No.100, 1st Floor,
Okhla Phase-III
Okhla Industrial Estate,
New Delhi-110020, India



ANNEXURE A

फॉर्म - ख
FORM B

भारतीय प्रतिभूति और विनियम बोर्ड
(साख निर्धारण एजेंसियाँ) विनियम, 1999
SECURITIES AND EXCHANGE BOARD OF INDIA
(Credit Rating Agencies) Regulations, 1999

□□□□ ? [विनियम 8(1)]
[Regulation 8(1)]

साख निर्धारण एजेंसी के रूप में रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION AS A CREDIT RATING AGENCY

I. बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 (1992 का 15) [सेबी अधिनियम] के तहत बनाए गए नियमों और विनियमों के साथ पठित, सेबी अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद् द्वारा, / In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 (15 of 1992), read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ACER CREDIT RATING PRIVATE LIMITED
UNIT 808, 8TH FLR, SEC-30, SIGNATURE TOWER-B
BASAI ROAD, GURUGRAM
HARYANA, INDIA 122001

को साख निर्धारण एजेंसी के रूप में, विनियमों के अनुसार और विनियमों में दी हुई शर्तों के तहत, साख निर्धारण एजेंसी के रूप में कार्य करने के लिए रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है / as a Credit Rating Agency in accordance with and subject to the conditions in the regulations to carry out the activity of a Credit Rating Agency.

II. साख निर्धारण एजेंसी की रजिस्ट्रीकरण सं. है / Registration Number for the Credit Rating Agency is IN/CRA/ IN/CRA/009/2025

III. यह रजिस्ट्रीकरण प्रमाणपत्र तब तक मान्य रहेगा, जब तक इसे बोर्ड द्वारा निलंबित या रद्द न कर दिया जाए । This certificate of registration shall be valid unless it is suspended or cancelled by the Board.

SEBI

स्थान Place: Mumbai
तारीख Date: August 21, 2025

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और भी ओर से
By order of
For and on behalf of
Securities and Exchange Board of India

DEENA VENU SARANGADHARAN
प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory

REGISTRATION Details

Particulars	Details
Name of the entity	ACER Credit Rating Private Limited
SEBI Registration No.	IN/CRA/009/2025
Category of registration	Credit Rating Agency
Date of registration/ renewal	Permanent