



प्रबंधक/ Manager

RAC-निर्गम एवं सूचीबद्धता प्रभाग-1 / RAC-Division of Issues and Listing-1

निगम वित्त विभाग / Corporation Finance Department

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HO/49/11/11(120)2025-CFD-RAC-DIL1
December 24, 2025

Om Galaxy Limited

Unit 4/5/6, Blue Chip Ind Est: No.5, Waliv Fata,
Sativali Rd Vasai (East), Dist. Palghar- 401 208,

Kind Attention: Shri Opindersingh Bachattarsingh Baddhan

Dear Sir/Madam,

Application received under Regulation 300(1)(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") seeking exemption from disclosing Santosh Nair and Preetha Raghavan and entities in which they may have an interest, as a part of the promoter group.

1. This has reference to your letter dated October 6, 2025 seeking exemption from including Santosh Nair (brother of spouse of Jyotish Rajamohanan Nambiar) Preetha Raghavan (sister of Sathyapalan Ayadathil Poyil) and other entities in which they may have an interest (hereinafter referred to as "Related Persons") as defined under Regulation 2(1)(pp) of SEBI (ICDR) regulations, 2018 in the promoter group of Om Galaxy Limited ("Company").
2. The Company has *inter-alia*, submitted the following grounds while seeking exemption from disclosing the above mentioned Related Members as part of the 'promoter group':
 - a. The Company has reached out to the Related Persons to seek their consent to be associated with the Company as a member of Promoter Group and provide necessary information as required under SEBI ICDR Regulations 2018. The Company is unable to obtain information pertaining to the Related Persons due to their unwillingness to be a part of Promoter Group.
 - b. The Company has not submitted any legal or documentary evidence for supporting clear separation of Promoters from said Related Members, evidencing permanent estrangement or cessation of personal/familial relationship and that they do not wish to have any association with each other in the future
3. Based on the circumstances of the case, the facts represented and the due diligence certificate submitted by the Lead Manager, the matter was examined, and upon examination, it has been decided **not to grant exemption**.
4. You are, therefore, advised to ensure the following.



- 4.1. To classify and disclose i) Santosh Nair and (ii) Preetha Raghavan and other entities in which they may have an interest, as part of the promoter group in the offer documents and make all the applicable disclosures based on the information available in the public domain in the offer documents and inform them about such inclusion as a Promoter group entity;
- 4.2. Disclose inability to obtain information about Related Members in the offer documents;
- 4.3. All the applicable disclosures based on the information available in the public domain in the offer documents.
- 4.4. An appropriate Risk Factor in the offer documents.
5. Further, this letter along with all your aforementioned communications shall be included in the material contracts and documents for inspection as disclosed in the offer document.
6. This is issued with approval of the Competent Authority.

Yours faithfully,

Rushali Mohase

CC:

Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai - 400 093

Kind attn.: Mr Prashant Dhebar / Ms Neha Maiyan