

Date: August 14, 2026

To,
The Board of Directors
Om Galaxy Limited
4/5/6 Blue Chip no 5, Industrial
Estate, Sativali Road, Village
Valiv, Vasai, Thane, Maharashtra-
401208, India

Sub: Proposed SME Initial Public offering of Equity Shares of face value of ₹ 5/- each (the "Equity Shares") of Om Galaxy Limited (the "Company") and such offer, (the "Issue")

Dear Board Members,

We, the undersigned, hereby consent to act as Book Running Lead Manager in connection with the Issue ("Book Running Lead Manager") and to include our name, logo and the details mentioned herein being inserted as Book Running Lead Manager in the Red Herring Prospectus and Prospectus and together with any other documents issued by the Company in relation to the Issue, (the "Offer Documents") to be filed by the Company with the SME Platform of BSE Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Mumbai II ("RoC") in relation to the Issue.

We authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchange or any other regulatory authority as may be required by law.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Logo:	
Company Name:	Indorient Financial Services Limited
Address:	B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai-400093, Maharashtra, India
Telephone Number:	+91- 79772 12186
E-mail:	compliance-ifs@indorient.in
Website:	www.indorient.in
Contact Person:	Prashant Dhebar
Investor Grievance e-mail:	wecare@indorient.in
SEBI Registration Number:	INM000012661
CIN:	U67190DL1993PLC052085

We confirm that neither we nor our associates hold any Equity Shares of the Company.

We also confirm that we are not an associate of the Company and are authorised to act as Book Running Lead Manager to the Issue in accordance with Section 12 of Securities and Exchange Board of India Act, 1992.

We further confirm that none of the investors of the Company are directly/ indirectly related to us and/ or our associates.

Indorient Financial Services Limited

SEBI Registered Merchant Banker | CIN U67190DL1993PLC052085 | SEBI Regn No. INM000012661

Corporate office: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India

Registered office: Suite No. 2, Ground Floor, 23 Hanuman Road, Block No. 127, Connaught Place, New Delhi, 110 001, India

Tel: +91-22-3195 8005, +91-79772 12186 | Email: info@indorient.in | www.indorient.in

We enclose a copy of our registration certificate regarding our registration with Securities and Exchange Board of India, and we further enclose a declaration regarding our registration in **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate to you any changes in writing in the above information to the Company until the date when the Equity Shares allotted under the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, it can be assumed that there is no change to the above information until Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material and may be relied upon by the Company and the Legal Advisor. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchange including the repository system of SEBI and any other regulatory authority in accordance with applicable law.

We hereby consent to this consent letter being disclosed by the Company and the Legal Advisor appointed in relation to the Issue, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

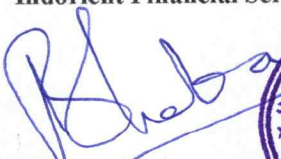
We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Issue, which will be available for public for inspection from the date of the filing of the Draft Red Herring Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

We agree to keep the information regarding the Issue strictly confidential.

Yours faithfully,
For and on behalf of

Indorient Financial Services Limited



Authorized Signatory

Name: Prashant Parashar Director

Designation: Director

DIN: 11833070

Copy to:

Legal Advisor to the Issue

Khaitan & Khaitan

Solicitors & Advocates

Plot No. 100, 1st Floor,

Okhla Phase- III, Okhla Industrial Estate

New Delhi - 110020

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ANNEXURE-A

मर्चेट बैंककार

प्रकार का
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

1639

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / II / III / IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Indorient Financial Services Limited
Suit No. 2, Ground Floor, Plot No. 23,
Block 127, Hanuman Road, Connaught Place,
New Delhi
India
110001

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्राम्येकस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवंटन वित्तदाता का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिर्माण सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

- II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड
Registration Code for the merchant Banker is

INM000012661

- III. यह प्रमाणपत्र
This Certificate shall be valid from **27/03/2019** unless it is suspended or cancelled by the Board

तक विधिवान्व होगा और नैने भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
And may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश से
By order



Narendra Rawat



स्थान Place: **Mumbai**

तारीख Date: **July 1, 2025**

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

Indorient Financial Services Limited

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