



CS DIPALI VORA
(Practicing Company Secretary)

12, Patel Bhuvan, Daulat Nagar, Road No.:10, Borivali East, Mumbai- 400066
Contact: Office No. 8080616428, Email: dnvoraandassociates@yahoo.com

To
The Board of Directors
Om Galaxy Limited
(Formerly known as Om Galaxy Precision Mould Crafts
Private Limited and Om Galaxy Private Limited)
4/5/6 Blue Chip no 5, Industrial Estate,
Sativali Road, Village Valiv,
Vasai, Thane, Maharashtra, India, 401208

Subject: Certificate for conducting online inspection of regulatory and secretarial returns, forms, and records maintained by the company and Registrar of Companies, Maharashtra at Mumbai - II ("ROC").

Respected Sir/Madam,

I, CS Dipali Vora, Proprietor of M/s. D N Vora and Associates, is an independent firm of Company Secretaries in practice and holding a valid certificate of peer review bearing number 4158/2023, issued by the Peer Review Board of the Institute of Company Secretaries in India, which is valid until 31st August, 2028.

This search report (the "Report") has been prepared at the request of Om Galaxy Limited (the "Company") vide its request dated 01st September, 2025, for carrying out a search and inspection with respect to the company law records, forms, returns, and other documents of the Company filed and available with the RoC under the Companies Act, 1956, Companies Act, 2013 and rules made thereunder, since its incorporation i.e. 08th October, 2008, till the present date.

For the purpose of issuing this certificate, we have carried out in-depth online and physical search/inspection by reviewing the Secretarial records (including the minutes of the meetings of the Board of Directors, committees of the Board and general meetings of the shareholders of the Company) maintained by the Company at its Registered office i.e. 4/5/6, Blue Chip no. 5, Industrial Estate, Sativali Road, Village Valiv, Vasai, Thane - 401208 the documents available in the digital records/ database maintained on the Ministry of Corporate Affairs portal as on dates of the challans of inspection and Physical search of the records of the Company as maintained at the office of the Registrar of Companies, Maharashtra at Mumbai II ("RoC").

On basis of above, we report as follows:

1. Details of the Company as per master data on MCA:

Sr. No.	Particulars	
1	Name of the Company	Om Galaxy Limited
2	CIN	U33127MH2008PLC187382
3	Date of Incorporation	08/10/2008
4	Authorised Share Capital	25,00,00,000/-
5	Subscribed Share Capital	11,10,54,120/-
6	Paid Up Share Capital	11,10,54,120/-



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7	Registered Office Address	4/5/6 Blue Chip No 5, Industrial Estate, Sativali Road, Village Valiv, Vasai, Thane, Maharashtra, India, 401208
8	State of Company	Active Compliant
9	Date of Last AGM	30/09/2025
10	Year of Balance Sheet filed	31/03/2025

2. List of Directors and Secretary of the Company as per Signatory data on MCA:

Sr. No.	DIN	Name of Director	Date of Appointment	Designation
1	02258211	Opindersingh Bachattarsingh Baddhan	08/10/2008	Managing Director
2	02312672	Jyothish Rajamohanan Nambiar	08/10/2008	Executive Director
3	02312696	Sathyapalan Ayadathil Poyil	08/10/2008	Executive Director
4	08488680	Gagandeep Opinder Singh Baddhan	23/09/2024	Executive Director
5	11103277	Umesh Ramkumar Pareek	30/05/2025	Non-Executive Independent Director
6	01280526	Bhavin Deepak Bhuta	05/05/2025	Non-Executive Independent Director
7	08133290	Dinesh Kumar Sharma	05/05/2025	Non-Executive Independent Director
8	10721400	Bhakti Chirag Bagadia	05/05/2025	Non-Executive Independent Director
9	*****5079G	Dipti Ganesh Choudhary	05/05/2025	CFO



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10	*****9032J	Priya Ashwini Gupta	16/08/2025	Company Secretary
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3. List of Shareholders of the Company as on 30.03.2026: -

Sr. No.	Name of the Shareholder	No. of Shares held	Percentage Shareholding
01	Opindersingh Bachattarsingh Baddhan	89,24,112	40.18%
02	Jyothish Rajamohanan Nambiar	55,49,808	24.99%
03	Sathyapalan Ayadathil Poyil	33,40,800	15.04%
04	Meena O. Baddhan	32,32,692	14.55%
05	Gagandeep Opinder Singh Baddhan	11,63,388	5.24%
06	Monika Kaur Daljeet Singh Sehmi	12	0.00%
07	Sajitha Jyothish Nambiar	12	0.00%
		2,22,10,824	100%

4. Index of Charges:

Charge ID No.	Name of Charge Holder	Address of Charge Holder	Date of Creation of Charge	Amount Secured	Security	Date of Modification of Charge	Status of Charge
101257089	SIDBI	Shop No.10 & 11, Ground Floor, Bhairav Milestone Building, Road No 16, Wagle Industrial Estate, Thane, Thane, Maharashtra, India, 400604	24/02/2026	2,50,00,000	First charge by way of hypothecation in favour of SIDBI on all the borrower's movables including plant and machinery, miscellaneous fixed assets, equipment, machinery spares, tools & accessories and all other assets which have been acquired/to be acquired under	-	Open



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					the project/scheme and extension of FDR		
101127997	HDFC BANK LIMITED	HDFC BANK HOUSE, SEN APATI BAPAT MARG, LOWER PAREL W, MUMBAI, Mumbai, Maharashtra, India, 400013	20/05/2025	9,51,990	The Company hypothecates to and charges in favour of the Bank by way of first and exclusive charge of the Vehicle described Loan Agreement as security for the repayment / payment by the company of the loan granted or to be granted to the Company by the Bank together with all fees, interest, costs and expenses incurred / to be incurred by the Bank and all other monies payable or to become payable by the Company to the Bank.	-	Open
101048317	Axis Bank Limited	Trishul, 3 rd Floor, Opposite Samartheshwar Temple, Law Garden Ellisbridge, Ahmedabad, Ahmadabad	30/01/2025	1,70,80,500	1. Primary Security:- Such facility is secured by way of Exclusive charge by way of hypothecation of Plant & Machinery I.E Eumach CNC Bed type Universal Milling Machine	-	Open



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		City, Gujarat, India, 380006			Model: FBE-3000 (Purchased from COSMO IMPEX (India) Pvt Ltd). 2.. Personal Guarantee Of Mr. Sathyapalan Ayadathil Poyil , Mr. Jyothish Rajamohanan Nambiar , Mr. Opindersingh Bachattarsingh Baddhan .		
101048310	Axis Bank Limited	Trishul, 3 rd Floor, Opposite Samarthesh war Temple, Law Garden Ellisbridge, Ahmedabad, Ahmadabad City, Gujarat, India, 380006	30/01/202 5	5,12,41,500	1. Primary Security:- Such facility is secured by way of Exclusive charge by way of hypothecation of Plant & Machinery I.E. Maxxtron Gantry Type 5 Axis High Speed Machining Centre Model: G:2532 (Purchased from Cosmos Impex (India) Pvt Ltd) 2.. Personal Guarantee Of Mr. Sathyapalan Ayadathil Poyil , Mr. Jyothish	-	Open



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					Rajamohanan Nambiar , Mr. Opindersingh Bachattarsingh Baddhan .		
101048305	Axis Bank Limited	Trishul, 3rd Floor, Opposite Samartheshwar Temple, Trishul, 3rd Floor, Opposite Samartheshwar Temple, Ahmedabad, Gujarat, India, 380006	30/01/2025	2,71,69,500	1. Primary Security:- Such facility is secured by way of Exclusive charge by way of hypothecation of Machinery- I. Plant & Machinery I.E. Maxxtron CNC 5 axis Machine Centre model: M-800 (Purchased from Cosmos Impex (India) Pvt Ltd) II. Plant & Machinery I.E. Star Gamma Anchor Type Brush Tufting Machine (Purchased from Rorghi Brush Machinery Pvt Ltd. 2. Personal Guarantee Of Mr. Sathyapalan Ayadathil Poyil , Mr. Jyothish Rajamohanan	-	Open



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					Nambiar , Mr. Opindersingh Bachattarsingh Baddhan .		
101016869	SIDBI	Shop No. 10 & 11, Ground Floor, Bhairav Milestone Building,Tha ne, Thane, Maharashtra, India, 400604	12/11/202 4	1,96,03,000	The loan together with interest, costs, expenses, penal charge(s) and all other monies due and payable by the borrower shall be secured by: A. Primary Security: 1.) First charge by way of hypothecation in favour of SIDBI of all the Borrower's movables, including the movables, plant, machinery, machinery spares, tools& accessories, office equipment, computers, furniture and fixtures, both present and future B. Collateral Security: 1.) The borrower shall create with SIDBI the duly	-	Open



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					discharged and lien marked Fixed deposit receipts [FDRs] issued by SIDBI for an amount of Rs 49.10 lakh. The interest accrued on the FDRs shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall be for a period not less than 3 years and with automatic renewal till the currency of SIDBI's financial assistance. Borrower shall make out a good and marketable title to its properties/above properties to the satisfaction of SIDBI and comply with all such formalities at Its costs and expenses as may be necessary or required for the said purpose		
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					2.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs] of SIDBI (TNAFD21521) for Rs. 13.66 lakh, (TNAFD25210) for Rs. 79.30 lakh, (TNAFD27080) for Rs. 17.10 lakh and (TNAFD27720) for Rs. 28.15 lakh deposited as a security for availing earlier assistance from SIDBI. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDR's. The maturity period of FDR's shall for a period not less than 3 years and with automatic renewal till currency of SIDBI financial assistance		
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					3.) Extension of first charge on plant & machinery acquired from earlier assistances Borrower shall make out a good and marketable title to its properties/above properties to the satisfaction of SIDBI and comply with all such formalities at its costs and expenses as may be necessary or required for the said purpose.		
100814132	SIDBI	1 & 2 DHANA LAXMI RESIDENCY, NEAR HOTEL TIP- TOP PLAZA, L B S MARG, THANE (WEST), Than e, Thane, Maharashtra, India, 400604	08/11/202 3	94,40,000	The loan together with interest, costs, expenses, penal interest and all other monies due and payable by the borrower shall be secured by: A. Primary Security: 1.) First charge by way of hypothecation in favour of SIDBI of all equipment,	-	Open



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					plants, Machineries and other assets of the Borrower which have been acquired or proposed to be acquired under the project. B.Collateral Security: 1.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [PDRs] issued by SIDBI (TNAFD24040) for Rs.19 Lakh deposited as a security under LIQUID 2.0 Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period not less than 3 years		
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					and with automatic renewal till currency of SIDBI's financial assistance. 2.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs] issued by SIDBI (TNAFD19211) for Rs.37.21 Lakh deposited as a security under SPEED Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance. 3.) The borrower shall extend the first		
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					charge by way of lien on Fixed Deposit Receipts [FDRs] issued by SIDBI (TNAFD19201) for Rs.74.08 Lakh deposited as a security under PRATHAM Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance. 4.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs] issued by SIDBI (TNAFD22010) for Rs.41.94 Lakh		
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					deposited as a security under PRATHAM Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance. 5.) The borrower shall extend the first charge by way of licin on Fixed Deposit Receipts [FDRs]		
100792081	SIDBI	1 & 2 Dhana Laxmi Residency, Near Hotel Tip-Top Plaza, L B S Marg, Thane (West),Thane	21/09/2023	93,81,000	The loan together with interest, costs, expenses, penal interest and all other monies due and payable by the borrower shall be secured by:	-	Open



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		, Thane, Maharashtra, India, 400604			A. Primary Security: 1.) First charge by way of hypothecation in favour of SIDBI of all equipment, plants, Machineries and other assets of the Borrower which have been or proposed to be acquired under the project. B. Collateral Security: 1.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs] issued by SIDBI (TNAFD27080) for Rs.17.10 Lakh deposited as a security under EXPRESS 1.0 Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount		
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					together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance. 2.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs) issued by SIDBI (TNAFD25210) for Rs.79.30 Lakh deposited as a security under ARISE Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period		
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					not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance. 3.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs] issued by SIDBI (TNAFD21520) for Rs.11.86 Lakh deposited as a security under SPEED Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance.		
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					4.) The borrower shall create with SIDBI the daly discharged and lien marked Fixed deposit receipts [FDRs] issued by SIDBI for an amount of Its.28.15 lakh. The interest accrued on the FDRs shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall be for a period not less than 3 years and with automatic renewal till the currency of SIDBI's financial assistance 5.) Extension of first charge by way of hypothecation in favour of SIDBI of all equipment, plants, Machineries and other assets of the Borrower which have been acquired under past		
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					assistance from SIDBI viz. SPEED Scheme, ARISE Scheme and Express 1.0 scheme.		
100738215	SIDBI	1 & 2 Dhana Laxmi Residency, Near Hotel Tip-Top Plaza, L B S Marg, Thane (West), Thane , Thane, Maharashtra, India, 400604	20/06/202 3	56,95,000	The loan together with interest, costs, expenses, penal interest and all other monies due and payable by the borrower shall be secured by: A. Primary Security: 1.) First charge by way of hypothecation in favour of SIDBI of all equipment, plants, Machineries and other assets of the Borrower which have been or proposed to be acquired under the project. B. Collateral Security: 1.) The borrower shall create with SIDBI the duly discharged and lien marked Fixed deposit receipts	-	Open



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					[FDRs] issued by SIDBI for an amount of Rs.17.10 lakh. The interest accrued on the FDRs shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall be for a period not less than 3 years and with automatic renewal till the currency of SIDBI's financial assistance. 2.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs] issued by SIDBI (TNAFD25210) for Rs.79.30 Lakh deposited as a security under ARISE Scheme The interest accrued on the FDR shall not be payable periodically and the		
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					principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs shall for a period not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance. 3.) The borrower shall extend the first charge by way of lien on Fixed Deposit Receipts [FDRs] issued by SIDBI (TNAFD21520) for Rs.11.86 Lakh deposited as a security under SPEED Scheme. The interest accrued on the FDR shall not be payable periodically and the principal amount together with interest accrued thereon shall be payable on date of maturity of FDRs. The maturity period of FDRs		
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					shall for a period not less than 3 years and with automatic renewal till currency of SIDBI's financial assistance. 4.) Extension of first charge by way of hypothecation in favour of SIDBI of all equipment, plants, Machineries and other assets of the Borrower which have been acquired under the SPEED Scheme 5.) Extension of first charge by way of hypothecation in favour of SIDBI of all equipment, plants, Machineries and other assets of the Borrower which have been acquired under the ARISE Scheme Borrower shall make out a good and marketable title to its properties/above properties to the satisfaction of SIDBI and comply with all		
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					such formalities at its costs and expenses as may be necessary or required for the said purpose.		
100687122	SIDBI	1 & 2 Dhana laxmi Residency, Near Hotel Tip-Top Plaza, L.B.S Marg, Thane, Thane, Maharashtra, India, 400604	10/03/2023	1,50,00,000	1. First charge by way of hypothecation in favour of SIDBI of all equipment, plants, Machineries and other assets of the Borrower which have been or proposed to be acquired under the project. 2. The borrower shall deposit with SIDBI the duly discharged fixed deposit receipts (FDR) issued by SIDBI for an amount of Rs 211.05 lakh. 3. Personal Guarantee Of Mr.Sathyapalan Ayadathil Poyil , Mr. Jyothish Rajamohanan Nambiar, Mr. Opindersingh Bachattarsingh Baddhan, Mr. Gagandeep Opinder Singh	-	Open



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					Baddhan and Mrs Meena Opinder Singh Badhan.		
100651525	HDFC BANK LIMITED	HDFC BANK HOUSE SENAPATI BAPAT MARG, LOWER PAREL W, Mumbai, Mumbai, Maharashtra, India, 400013	13/12/2022	567413000	1.Primary Security:- Hypothecation by way of First Charge on Stocks, Book Debts, Plant and Machinery to secure as a continuing security for the repayment of various facilities to the extent of Rs.1924.13 Lakhs. 2. Collateral Security: - (i) Equitable Mortgage in respect of immovable properties owned by the below directors which are situated as follows: a) SHEETAL INDUSTRIAL COMPLEX NO.2, UNIT NO-1,2 AND 3, Ground Floor, GOKHIVARE Road, Palaghar (Survey Number: 234,236,237; Plot Number: 14,15,16,17)		Open



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					OWNER: 1. Mr.Opindersingh Bachattarsingh Baddhan 2.Mrs Meena Opinder Singh Badhan. 3. Mr. Gagandeep Opinder Singh Baddhan b) BLUE CHIP NO.5 INDUSTRIAL ESTATE, GALA NO -2 AND 8, Ground Floor, VALIV Road, Palghar (Survey Number: 234,236,237 ; Plot Number: 14,15,16,17). Survey Number: 86; HISSA NUMBER: 6/1,6/2) OWNER: 1. Mr.Opindersingh Bachattarsingh Baddhan 2. Mrs Meena Opinder Singh Badhan. c) BLUE CHIP NO.5 INDUSTRIAL ESTATE, GALA NO - 4 AND 6, Ground Floor, VALIV Road, Palghar (Survey Number:		
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					234,236,237; Plot Number: 14,15,16,17; Survey Number: 86; HISSA NUMBER: 6/1,6/2, ; Survey Number: 86 ; HISSA NUMBER: 6/1,6/2;) OWNER: 1. Mr.Opindersingh Bachattarsingh Baddhan d) BLUE CHIP NO.5 INDUSTRIAL ESTATE, GALA NO-5, Ground Floor, VALIV Road, Palghar (Survey Number: 234,236,237; Plot Number: 14,15,16,17;; Survey Number: 86; HISSA NUMBER: 6/1,6/2;; Survey Number: 86 ; HISSA NUMBER: 6/1,6/2 ; Survey Number: 86 ; HISSA NUMBER: 6/1,6/2) OWNER: Mrs Meena Opinder Singh Badhan. (ii) Personal Guarantee Of		
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					Mr.Sathyapalan Ayadathil Poyil, Mr. Jyothish Rajamohanan Nambiar, Mr. Opindersingh Bachattarsingh Baddhan, Mr. Gagandeep Opinder Singh Baddhan and Mrs Meena Opinder Singh Badhan.		
100614060	HDFC BANK LIMITED	HDFC BANK HOUSESEN APATI BAPAT MARG LOWER PAREL W,Mumbai, Mumbai, Maharashtra, India, 400013	10/08/202 2	19,84,000	The Company hypothecates to and charges in favour of the Bank by way of first and exclusive charge of the Vehicle described Loan Agreement as security for the repayment / payment by the company of the loan granted or to be granted to the Company by the Bank together with all fees, interest, costs and expenses incurred / to be incurred by the Bank and all other monies payable or to become payable by the Company to the Bank.	-	Open



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100604088	HDFC BANK LIMITED	HDFC BANK HOUSESEN APATI BAPAT MARG LOWER PAREL W, Mumbai, Mumbai, Maharashtra, India, 400013	28/07/2022	19,00,000	The Company hypothecates to and charges in favour of the Bank by way of first and exclusive charge of the Vehicle described Loan Agreement as security for the repayment / payment by the company of the loan granted or to be granted to the Company by the Bank together with all fees, interest, costs and expenses incurred / to be incurred by the Bank and all other monies payable or to become payable by the Company to the Bank.	-	Open
100583134	SIDBI	1 & 2 Dhana laxmi Residency, Near Hotel Tip-Top Plaza, L.B.S Marg, Thane West, Maharashtra, India, 400064	14/06/2022	2,64,32,000	Only Corporate Guarantee is issued	-	Open
100508836	SIDBI	1&2, Dhanalakshmi Residency,N	07/12/2021	75,00,000	(i) Extension of charge by way of hypothecation in favour of SIDBI of	-	Open



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		ear Tip Top Plaza, L.B.S Marg, Thane West,Thane, Maharashtra, India, 400604			the all the movable assets of the borrower including movables, plant, machinery, machinery spares, tools & accessories, office equipments, furniture and fixtures etc. acquired out of earlier assistances from SIDBI. (ii) Extension of lien over SIDBI FDR of `61.72 lakh. (iii) Extension of lien over SIDBI FDR of 31 lakh.		
100473021	SIDBI	1 & 2, DHAN LAXMI RESIDENCY, NEAR TIP TOP PLAZA, L. B.S. MARG, THANE, Maharashtra, India, 400604	31/08/2021	89,47,000	(1) Assets hypothecated by way of first charge "all the movable properties of the Borrower pertaining to the project of the borrower as described in this agreement and situated at Gala No. 4,5,6 Blue chip industrial estate No.5, sativali road, waliv Village, Vasai East, Palghar District, Maharashtra- 401208. including,	-	Closed



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					but not limiting to, Its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, and all other movable, both present and future (save and except book debts) and/or all the current assets of the borrower including stocks, raw material, stock in process, finished & semi finished goods, consumable stores and book debts and all other receivables, etc. both present and future acquired under the project/scheme. The major items of which equipment etc. are described in "Schedule-iii Part- A" of hypothecation agreement." (2)Movable assets charged by way of extension of hypothecation charge created by the borrower vide		
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					deed of hypothecation dated 22/10/2019,22/07/ 2020, 01/10/2020 and 18/02/2021 "all the movable properties of the Borrower pertaining to the project of the borrower as described in this agreement and situated at Plot No.13, Gauripada Agro Vruksh Lagwad Co-op. Soc. Ltd, Village Gokhiware, Taluka Vasai, District Palghar, Maharashtra-401208 and Gala No. 4,5,6 Blue chip industrial estate No.5, sativali road, waliv Village, Vasai East, Palghar District, Maharashtra- 401208 including, but not limiting to, Its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, and all		
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					other movable, both present and future (save and except book debts) The major items of which equipment etc. are described in "Schedule-iii Part-B" of hypothecation agreement. (3) the borrower shall deposit with SIDBI the duly discharged fixed deposits receipts (FDRs) issued by sidbi for an amount of Rs. 19 lakh (Rupees Nineteen Lakh Only), Rs. 61.72 lakh (Rupees sixty-one Lakh Seventy-Two Thousand Only), Rs. 31 lakh (Rupees thirty one lakh only) rs 12.39 lakh (rupees twelve lakh thirty-nine thousand only) and Rs. 41.94 lakh (rupees Fourty-One Lakh Ninety-Four Thousand Only).		
100416603	SIDBI	1 & 2 Dhanalaxmi Residency,N ear Hotel Tip-Top	18/02/202 1	1,39,80,000	(1)Assets hypothecated by way of exclusive charge of All the movable properties	-	Open



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		Plaza, L.B.S Marg-Thane (W), Thane, Maharashtra, India, 400604			of the Borrower pertaining to the project of the Borrower as described in the Loan agreement and situated at Plot No 13, Gauripada, agro lagwad co-op. soc. ltd, Village Gokhiware, Taluka vasai, District Thane 401208 including, but not limiting to, its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, both present and future (save and except book debts) The major items are described in "Schedule-iii, part-A " of hypothecation agreement. (2) extention of hypothecation charge created by the borrower wide deed of		
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					hypothecation dated 22/10/2019,22/07/ 2020 and 01/10/2020, all the movable properties of the Borrower pertaining to the project of the Borrower as described in the Loan agreement and situated at Plot no-13, Gauripada Agro Vruksh Lagwad Co-Op. Soc. Ltd., Village Gokhiware, Taluka Vasai, Dist-Palghar, Maharashtra- 401208 including, but not limiting to, its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, both present and future (save and except book debts) The major items are described in "Schedule-iii, part- B" of hypothecation agreement.		
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					(3) The borrower shall deposit with SIDBI the duly discharged fixed deposit receipts(FDR) issued by SIDBI for an amount of rs 41.94 lakh. (4) Extension of Lien/Pledge over FDRs of Rs. 61.72 lakh, Rs. 31 lakh and Rs. 12.39 lakh respectively. (5) the borrower shall procure irrevocable, unconditional joint and several personal guarantees from Shri Opindersingh Bachattarsingh Badhan, Shri Sathyapalan A Poyil and Shri Jyothish Rajamohanan Nambiar in favour of SIDBI		
100395417	SIDBI	1 & 2 Dhanalaxmi Residency,N ear Hotel Tip-Top Plaza, L.B.S Marg-Thane (W),Thane,	18/12/2020	47,44,000	OM GALAXY PRECISION MOULD CRAFTS PRIVATE LIMITED furnish irrevocable and unconditional Corporate Guarantee in favor	-	Open



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		Maharashtra, India, 400604			of sidbi against term loan of Rs 47.44 lacs provided on the term and conditions contained in the agreement dated 18/12/2020 to the OMG AUTO MOULD PRIVATE LIMITED.		
100387203	HDFC BANK LIMITED	HDFC Bank House, Senapati Bapat Marg, Lower Parel West,Mumba i, Maharashtra, India, 400013	06/10/202 0	17,34,000	Exclusive charge on ONE VEHICLE by way of hypothecation namely - EICHER PRO 2095 (YEAR OF MANUFATURE 2020)	-	Open
100375008	SIDBI	D31 & D32, REGAL HEIGHTS, VASANT NAGARI,VA SAI EAST, PALGHAR, Maharashtra, India, 401208	01/10/202 0	49,56,000	(1) Assets hypothecated by way of first charge of All the movable properties of the Borrower pertaining to the project of the Borrower as described in the Loan agreement and situated at Gala No. 4,5,6 Blue chip industrial Estate no. 5, Sativali Road, Waliv Village, Vasai East, Dist-Palghar, Maharashtra- 401208 including,	-	Closed



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					but not limiting to, its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, both present and future (save and except book debts) The major items are described in "Schedule-iii, part-A " of hypothecation agreement. (2) Extention of hypothecation charge created by the borrower wide deed of hypothecation dated 22/10/2019, all the movable properties of the Borrower pertaining to the project of the Borrower as described in the Loan agreement and situated at Plot no-13, Gauripada Agro Vruksh Lagwad Co-Op. Soc. Ltd., Village Gokhiware, Taluka		
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					Vasai, Dist-Palghar, Maharashtra-401208 including, but not limiting to, its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, both present and future (save and except book debts) The major items are described in "Schedule-iii, part-B" of hypothecation agreement. (3) The borrower shall deposit with SIDBI the duly discharged fixed deposit receipts(FDR) issued by SIDBI for an amount of rs 12.39 lakh		
100352415	SIDBI	1 & 2 DHANA LAXMI RESIDENCY, NEAR HOTEL TIP TOP PLAZA, L.B.S MARG, THANE	22/07/2020	42,14,000	(i) First Charge by way of hypothecation in favour of SIDBI of the plant, machinery, equipment, tools, spares, accessories and all other assets	-	Closed



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		WEST,THANE, Maharashtra, India, 400604			including current assets which have been or proposed to be acquired under the project/scheme (ii)Extension of first charge by way of hypothecation in favour of SIDBI on the movable assets of firm, including plant, machinery equipments spare tools, accessories, furniture, fixture and fittings office equipment and other movable acquired/ to be acquired out of earlier SIDBI loans. (iii)Extension of lien over FDR of Rs.61.72 lakh (iv)Extension of lien over FDR of Rs.31 lakh		
100350934	HDFC BANK LIMITED	HDFC BANK HOUSESEN APATI BAPAT MARG,LOWER	18/03/2020	7,00,00,000	All the stock in trade both present and future consisting of raw materials,finished goods, goods in process of	-	Closed



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		PAREL W,MUMBA I, Maharashtr a, India, 400013			manufacturing and any other goods, --- as per attached Deed of Hypothecation. All the book debts, amounts outstanding, monies receivable, claims, and bills which are now due and owing or which may --- as per attached Deed of Hypothecation. All the Plant and Machinery both present and future consisting of Plant & Machinery being --- as per attached Deed of Hypothecation.		
100295913	SIDBI	1 & 2, DHAN LAXMI RESIDENC Y, NEAR TIP TOP PLAZA, L. B.S. MARG, THANE, Maharashtr a, India, 400602	22/10/201 9	1,76,34,000	(1) All the movable properties of the Borrower pertaining to the project of the borrower as described in this agreement and situated at Plot NO- 13, Gauripada agro vruksh lagwad co-op. soc. ltd., village Gokhiware,	-	Closed



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					Taluka Vasai, District Thane- 401208 including, but not limiting to, Its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, and all other movable, both present and future (save and except book debts) The major items of which equipment etc. are described in "Schedule-iii " of hypothecation agreement. (2) the borrower shall deposit with SIDBI the duly discharged fixed deposits receipts (FDRs) issued by sidbi for an amount of Rs. 61,72,000 (Rupees Sixty-One Lakh Seventy-Five Thousand Only).		
100295914	SIDBI	1 & 2, DHAN LAXMI RESIDENC Y, NEAR	22/10/201 9	1,23,66,000	(1) All the movable properties of the Borrower pertaining to the project of the	-	Closed



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		TIP TOP PLAZA, L. B.S. MARG, THANE west, Maharashtr a, India, 400604			borrower as described in this agreement and situated at Plot NO- 13, Gauripada agro vruksh lagwad co-op. soc. ltd., village Gokhiware, Taluka Vasai, District Thane- 401208 including, but not limiting to, Its movable, plant, machinery, machinery spares, tools and accessories, office equipment, computers, furniture and fixtures, and all other movable, both present and future (save and except book debts) The major items of which equipment etc. are described in "Schedule-iii " of hypothecation agreement. (2) the borrower shall deposit with SIDBI the duly discharged fixed deposits receipts (FDRs) issued by sidbi for an amount of Rs. 31,00,000		
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					(Rupees Thirty-One Lakh Only).		
100255079	Axis Bank Limited	"Trishul", 3rd Floor, Opp to Samartheshwar Temple, Law Garden, Ellis Bridge, Ahmedabad, Gujarat, India, 380006	02/04/2019	2,08,00,000	Property Located At: As per attached Agreement.	-	Closed
100208972	IDFC FIRST BANK LIMITED	GRD & FIRST FLOOR, UNIT NO 1 & 101, KONARK APARTMENT, ROSHAN NAGAR, CHANDAVARKAR LANE, BORIVALI (WEST), MUMBAI, Maharashtra, India, 400092	18/09/2018	7,98,00,000	(i) Hypothecation of the whole of the Borrower's Stocks of Raw Materials, goods-in-process, semi-finished and finished goods, consumable stores and spares and such other movables, including Book Debts, bills, whether documentary or clean, --- as described in attached Unattested Deed of Hypothecation. (ii) Hypothecation of whole of the Borrower's	19/01/2022	Closed



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					movable properties (save and except current assets) including its movable plant & machinery, machinery spares, tools and accessories, furniture & fixtures, non-trade receivables and other movables, --- as described in attached Unattested Deed of Hypothecation. (iii) Hypothecation of all amounts owing to, and received and/or receivable by the Borrower and/or any person on its behalf, all book debts, all cash flows & receivables of the Borrower and all right, title, interest benefits, claims and demands whatsoever of the Borrower, in to or in respect of all the aforesaid assets, including but not limited to the Borrower's Cash-in		
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					Hand both present and future --- as described in attached Unattested Deed of Hypothecation.		
100068810	The Bharat Co-operative Bank(Mumbai) LTD	Goregaon (East) Branch, Shivgiri, Samant Estate,Goregaon (East),Mumbai, Maharashtra, India, 400063	09/12/2016	1,50,00,000	Hypothecation of Machineries namely "Cosmos" surface grinding machine Model E 1050-NC and "YOU JI" CNC Horizontal Machining Center Model HMC-1200B with Fanuc OI-MD Controller and other moveable assets of the company.	-	Closed
10586093	The Bharat Co-Operative Bank (Mumbai) Ltd.	Goregoan East Branch, Shivgiri Samant Estate, Goregoan East, Mumbai, Maharashtra, India, 400063	14/07/2015	1,50,00,000	Hypothecation of Stocks & Book Debts and other Movable Property of the company.	-	Closed
10586103	The Bharat Co-Operative Bank (Mumbai) Ltd.	Goregoan East Branch, Shivgiri Samant Estate, Goregoan East, Mumbai,	14/07/2015	1,50,00,000	Hypothecation of Stocks & Book Debts and other Movable Property of the company.	-	Closed



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		Maharashtra, India, 400063					
10577620	L & T FINANCE LIMITED	L&T HOUSE, BALLARD ESTATE, MUMBAI, Maharashtra, India, 400001	16/05/2015	5,66,000	MAHINDRA BOLERO PICK-UP SCV	-	Closed
10365003	The Bharat Co-Operative Bank (Mumbai) Limited	Goregaon (East) Branch, SHIVGIRI, Plot No. 11, Samant Estate, Goregaon (E), Mumbai, Maharashtra, India, 400063	26/06/2012	66,00,000	Hypothecation Proposed machinery and other movable assets.	-	Closed
10336826	The Bharat Co-Operative Bank (Mumbai) Ltd	Goregaon (East) Branch, Shivgiri, Samant Estate, Goregaon (East), Mumbai, Maharashtra, India, 400063	30/01/2012	32,00,000	Hypothecation of Stock and Book Debts	14/07/2015	Closed
10261347	The Bharat Co-operative	Goregaon East Branch Shivgiri, Sa	25/11/2010	2,00,000	First charge and Hypothecation of Stock, Book Debts	10/10/208	Closed



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	Bank (Mumbai) Limited	mant Estate, Goregaon (East), Mumbai, Maharashtr a, India, 400063			and Machineries and movable assets of the Company.		
10261349	The Bharat Co- Operative Bank (Mumbai) Limited	Goregaon East Branch, Shivgiri" Gr. Floor, Plot no 11, Samant Estate, Goregaon (E), Mumbai, Maharashtr a, India, 400063	22/10/201 9	40,00,000	All those Stocks, Debtors and Machineries lying or being in or about the Borrower's Premises and godowns at Unit no. 4,5,& 6 at Blue Chip Industrial Estate No.5, Vasai (E).	-	Closed

Based on the examination of the records and information provided, I hereby report the following observations on Traceability of forms and documents:

1. Non-availability of Challans for Statutory Filings

It is observed that, with respect to filings made by the Company from the date of its incorporation up to the financial year 2021-2022, the corresponding challans evidencing payment of statutory filing fees are not available in the records of the Company for verification.

2. Non-traceability of Form MGT-14 SRN

It is observed that Form PAS-3 filed in respect of the allotment dated 27th February, 2015 contains the SRN of Form MGT-14; however, the said SRN and Form MGT-14 is not traceable on the MCA portal and in the records of the company.

3. Inaccessibility of Attachments in Form AOC-4

It is observed that although Form AOC-4 is available in the records of the Company, the attachment(s) thereto, as appearing on the MCA portal, are not accessible/available for viewing.

4. Non-traceability of Share Transfer Deeds

(a) The share transfer deed in respect of transfer of shares from **Mr. Sathyapalan Ayadathil Poyil** to **Ms. Meena O. Baddhan** dated 25th November, 2011 is not traceable in the records of the Company.



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(b) The share transfer deed in respect of transfer of shares from Mr. Edavan Pulliyacheriyath Jyothish to Ms. Meena O. Baddhan dated 25th March, 2014 is not traceable in the records of the Company.

Disclaimer and scope limitation:

This Report is only a summary of the forms, documents and minutes examined by me pursuant to inspection of the Company's documents available with the company at the registered office of the company at 4/5/6 Blue Chip No 5, Industrial Estate, Sativali Road, Village Valiv, Vasai, Thane, Maharashtra, India, 401208 and on the official website of the MCA (www.mca.gov.in), final search was conducted on 26th March, 2026 vide Service Request Number SRN UU2439323

This Report does not contain or express any personal or professional view, judgment or opinion.

On the basis of the documents examined by us, the facts and figures as stated in this Report are true and correct to the best of our knowledge and belief.

Consent and authorization:

I acknowledge and agree that book running lead manager and the legal counsel, appointed in relation to the proposed public offering, may rely on the information provided in this certificate.

I also consent to the inclusion of this report as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Issue Closing Date including through online means on the website of the Company.

I hereby authorize you to deliver this Report to the Securities and Exchange Board of India, stock exchanges, ROC and including the repository system of SEBI and/or Stock Exchange and any other statutory, regulatory or governmental authority, as may be required. This Report may be relied on by the Book Running Lead Manager and the legal advisor in relation to the proposed initial public offer by way of fresh issue of equity shares of the Company (hereinafter referred to as the "Issue") and to assist the book running lead manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defense the book running lead manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this Report being used in part or full for disclosure in the draft red herring prospectus, red herring prospectus and prospectus to be issued by the Company in relation to the Issue and other Issue related materials, documents. This Report may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the proposed public offering strictly confidential.



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For D N Vora & Associates,
Practicing Company Secretary



Dipali Natvar Vora

Proprietor

M. No: A46989/ COP: 21254

Peer Review No: 4158/2023

UDIN: A046989G004135942

Place: Mumbai

Date: 30th March, 2026

Copy to:

Book Running Lead Manager to the Issue

Indorient Financial Services Limited

B/805, Rustomjee Central Park,

Andheri Kurla Road, Chakala,

Mumbai – 400093, Maharashtra, India

Legal Advisor to the Issue

Khaitan & Khaitan

Solicitors & Advocates

Plot No.100, 1st Floor,

Okhla Phase-III

Okhla Industrial Estate,

New Delhi-110020, India