

SITE VISIT REPORT

- Name of the Issuer Company:** Om Galaxy Limited
- Name of Subsidiaries:** OMG Auto Mould Private Limited and Infuse HRS Private Limited
- Purpose of Site Visit:** Site Visit conducted as part of due diligence in connection with the proposed SME Initial Public Offering of the Company and its subsidiaries
- Record of Visits to Sites:**

Name & Designation of person visiting sites	Date of Visit	Company	Type	Operational units visited
Darshan Jain Associate - ECM	29-08-2025	OM Galaxy Limited	Registered Office	Industrial Gala No 4, 5, 6 on the Ground Floor, Blue chip No 5 Industrial premises Csl, on the plot of land bearing Survey No. 86 and Hissa No. 6/1, 6/2, Village Valiv, Sativali Road, Valiv Phata, Vasai East, District Palghar – 401208, Maharashtra
			Manufacturing Unit - I	Industrial Gala No 2, 4, 5, 6 & 8 on the Ground Floor, Blue chip No 5 Industrial premises Csl, on the plot of land bearing Survey No. 86 and Hissa No. 6/1, 6/2, Village Valiv, Sativali Road, Valiv Phata, Vasai East, District Palghar – 401208, Maharashtra
Sushree Joyesha Associate - ECM	03-02-2026		Manufacturing Unit - II	Plot no 13, bearing Survey No. 198, Hissa No 5/1 part, together with the Industrial shed in the Gauripada Agro Vruksh Lagwad Co-op Society Ltd, situated at Village Gokhivare, Taluka Vasai, District Palghar – 401208, Maharashtra
Darshan Jain Associate - ECM	30-08-2025		Manufacturing Unit - III	Industrial Gala No 1, bearing Survey No. 14, Hissa No 3, Village Poman, Vasai Road (East), District Palghar – 401208, Maharashtra
Sushree Joyesha Associate - ECM	03-02-2026		Manufacturing Unit - IV	Industrial Gala 1, 2, 3 Sheetal Industrial Estate, Complex 2, bearing Survey No. 234, 236 & 237, Plot No – 14, 15, 16 & 17, Village Gokhiware, Sativali Road, Vasai (East), District Palghar – 401208, Maharashtra
Sushree Joyesha Associate - ECM	03-02-2026	OMG Auto Mould Private Limited	Registered Office & Manufacturing Unit 1	Industrial Plot no 14 in Agro Vruksh Lagwad Co-op Society Ltd. bearing Survey No. 198, Hissa No 5/1, Village Gokhivare, Gauripada, Vasai Road (East), District Palghar – 401208, Maharashtra
Darshan Jain Associate - ECM	21-11-2025		Manufacturing Unit 2	Plot No. G—63/9, MIDC Industrial Plot, Village Kuruli, Taluka Khed, District Pune - 410501, Maharashtra.
Sushree Joyesha Associate - ECM	03-02-2026	Infuse HRS Private Limited	Registered office and Manufacturing Unit - I	Gala No. 30/36, Blue Chip Industrial Estate, Sativali Road, Vasai (East) Dist. Palghar – 401208, Maharashtra

5. Details of Site Visit –

Indorient Financial Services Limited

SEBI Registered Merchant Banker | CIN U67190DL1993PLC052085 | SEBI Regn No. INM000012661

Corporate office: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India

Registered office: Suite No. 2, Ground Floor, 23 Hanuman Road, Block No. 127, Connaught Place, New Delhi, 110 001, India

Tele: +91-11-42481028, +91-79772 12186 | email: info@indorient.in | www.indorient.com

Sr No.	Particulars	Comments/Remarks		
1	Whether the premises bear the name of the Company? (kindly provide photo of the same)	Yes, all the manufacturing units visited bears the name (For proof of Address refer Annexure 1 to 7)		
2	Registered/Corporate office	Industrial Gala No 4, 5, 6 on the Ground Floor, Blue chip No 5 Industrial premises Csl, on the plot of land bearing Survey No. 86 and Hissa No. 6/1, 6/2, Village Valiv, Sativali Road, Valiv Phata, Vasai East, District Palghar – 401208, Maharashtra		
3	Operation units visited (Full address)	As mentioned in the above point 4.		
	a. Manufacturing Unit			
	b. Raw Material and Final Product godown	Raw materials and Final Products are stored in designated areas in the respective manufacturing units		
	c. R&D	Company has R&D department for WONDR in Manufacturing Unit 1.		
	d. Quality Control and Test lab	All manufacturing units have respective Quality Control lab to ensure the mould dimensions & quality meet specifications and to verify the performance, accuracy, & functionality of moulds after manufacturing. The testing areas are in a common place.		
4	Name and designation of the Company’s person whom we met			
		Units	Name of Person Met	Designation
		Manufacturing Unit 1	Opindersingh Bachattarsingh Baddhan	Chairman and Managing Director
		Manufacturing Unit 2	Shiv Prasad Yadav	Quality Assessment Manager
		Manufacturing Unit 3	Opindersingh Bachattarsingh Baddhan	Chairman and Managing Director
		Manufacturing Unit 4	Manoharan Kumaran	Tool Room Manager
		OMG Auto Mould Private Limited (Gauraipada)	Nanda Kumar	Director
		OMG Auto Mould Private Limited (Pune)	Raghvendra S	Machine Shop Head
		OMG Auto Mould Private Limited (Pune)	Anupam Das	Planning Head
	Infuse HRS Private Limited	Jay Prakash Tiwari	Head – Accounts	
6	Does the premises bear the name of the Company?	Yes, all the manufacturing units have the name of the respective Companies.		
7	Whether the manufacturing units are operational or non- operational?	Yes, all the manufacturing units are operational.		
8	Condition of the premises (old / new / dilapidated) (Attach photo of premises)	All the manufacturing units are in good working conditions.		

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9	How many people found working at site? Nature of document checked (pls specify)	Document checked – Attendance registered		
		Units	No. of employee's present	No. employee's absent
		Manufacturing Unit 1	194	15
		Manufacturing Unit 2	11	0
		Manufacturing Unit 3	83	2
		Manufacturing Unit 4	50 Night Shift-23	0
		OMG Auto Mould Private Limited (Gaurapada)	96	4
		OMG Auto Mould Private Limited (Pune)	30	9
	Ownership of the site (Owned / leased)	Infuse HRS Private Limited	20	3
		Manufacturing Unit - I: Leased Manufacturing Unit - II: Owned Manufacturing Unit - III: Leased Manufacturing Unit - IV: Leased OMG Auto Mould Private Limited Unit – I (Gaurapada): Leased OMG Auto Mould Private Limited Unit – II (Pune): Leased Infuse HRS Private Limited: Leased		
10	Nature of Document Checked for ownership, Date of Document and Names of parties	Units	Documents Checked	
		Manufacturing Unit - I	• Consent to Establishment • Factory License • Leave and License Agreement	
		Manufacturing Unit - II	• Consent to Establishment • Factory License • Agreement to transfer and Release Deed	
		Manufacturing Unit - III	• Consent to Establishment • Factory License • Leave and License Agreement	
		Manufacturing Unit IV	• Consent to Establishment • Factory License • Leave and License Agreement	
		OMG Auto Mould Private Limited (Unit - I)	• Consent to Establishment • Factory License • LEI Certificate • Leave and License Agreement	
		OMG Auto Mould Private Limited (Unit - II)	• Consent to Establishment • Consent to Operate • Factory License • Leave and License Agreement	
		Infuse HRS Private Limited	• Consent to Establishment • Factory License • LEI Certificate • Leave and License Agreement	

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11	Whether the manufacturing unit is shared by any other company. If yes, the details of such other companies.	No, all the manufacturing units are used by the respective Companies itself.
12	Whether the equipment/ machinery for carrying out the operations of the Company is available at manufacturing unit.	Yes, all the equipment/ machinery for carrying out the operations is available at the respective manufacturing unit.
13	Whether the equipment of the Company is owned / rented.	All the equipment's are owned by the respective companies
14	Factory license (if same was available in premises) (Yes / No/ NA)	Yes, the Factory License was in place.
15	Pictures of sites/premises visited	Yes, Refer (Annexures)

**Yours Faithfully,
For Indorient Financial Services Limited**




Authorized Signatory
Name: **Prashant Dhebar**
Designation: **Senior Vice President – Equity Capital Market**

Date: 28.03.2026

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Annexure-1

OM GALAXY LIMITED – MANUFACTURING UNIT 1



Name of the Company at the Entrance of the Manufacturing Unit -1



Working Area



Machine



Planning Team

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Annexure-2

OM GALAXY LIMITED – MANUFACTURING UNIT 2



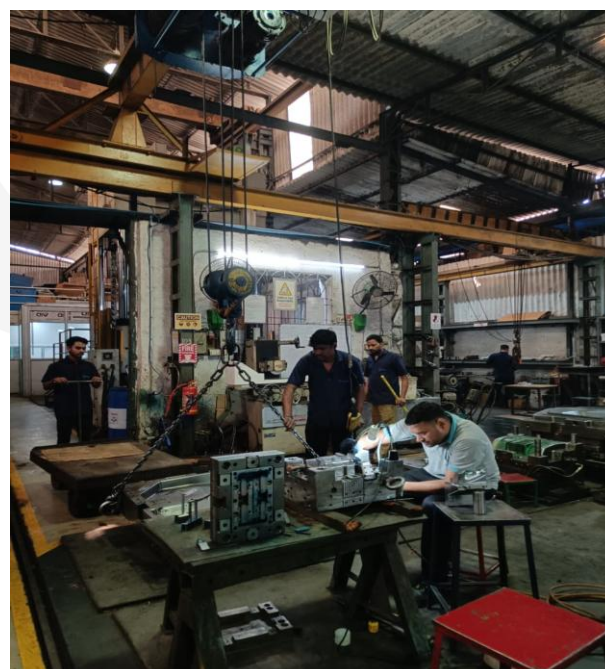
Name of the Company at the Entrance of the Manufacturing Unit 2.



Picture (left to right): Mr. Shiv Prasad Yadav, Quality Assistant Manager at Manufacturing Unit-2 of the Company; Sushree Joyesha, Book Running Lead Manager.



Machine



Common Working Area

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Finished Products



CNC Machine



Unloading Mould Machine



Machine

Indorient Financial Services Limited

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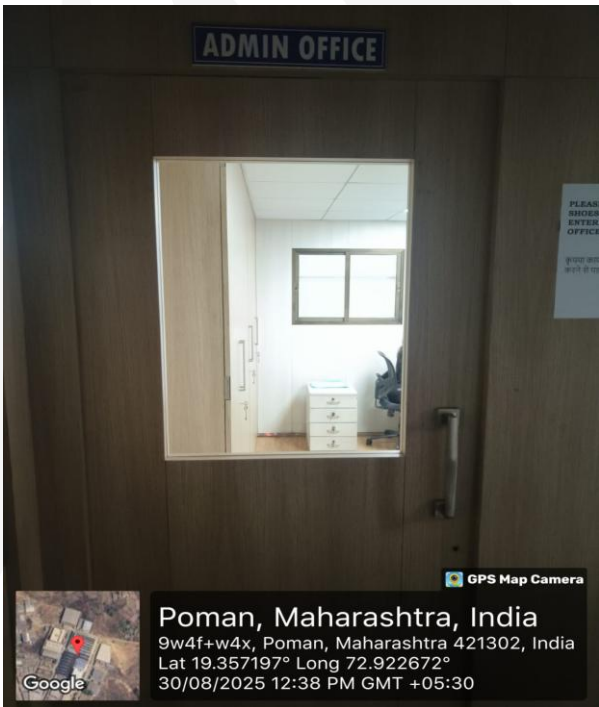
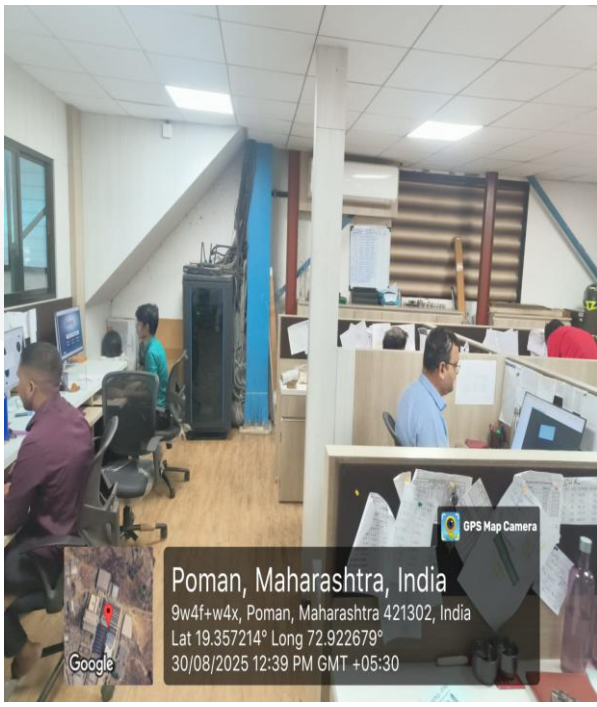
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Annexure-3

OM GALAXY LIMITED – MANUFACTURING UNIT 3

 Name of the Company at the Entrance of Manufacturing Unit-3	 Storage Area
 Admin Office	 Office

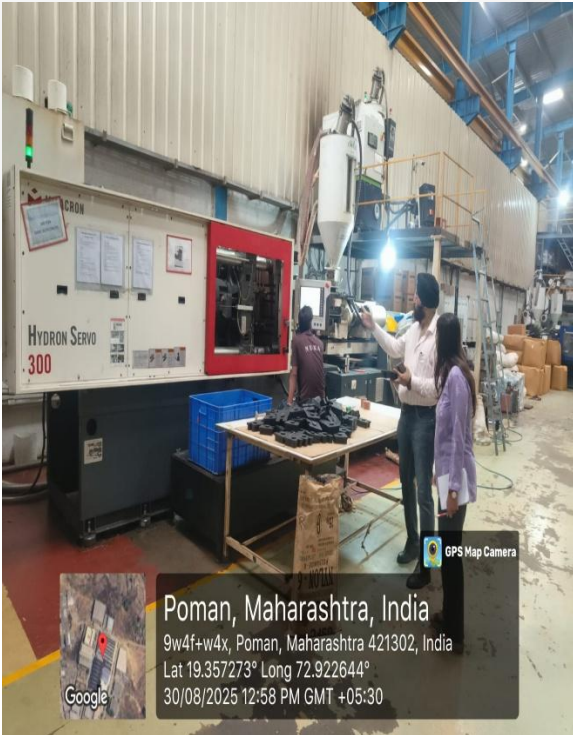
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Machine



Machine

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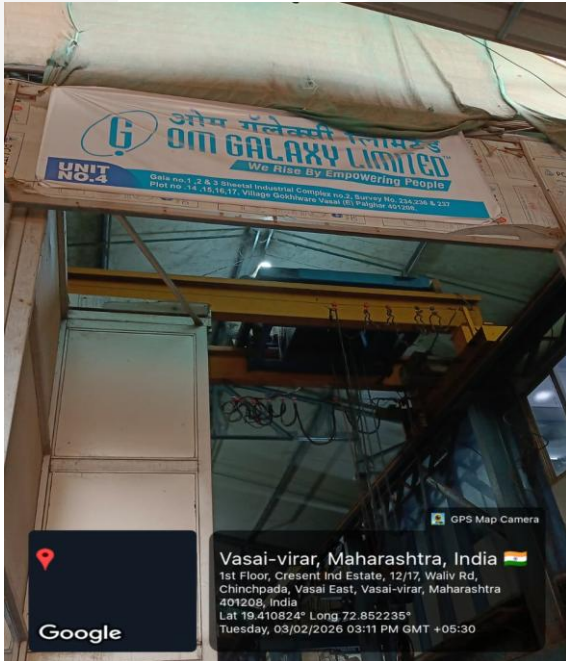
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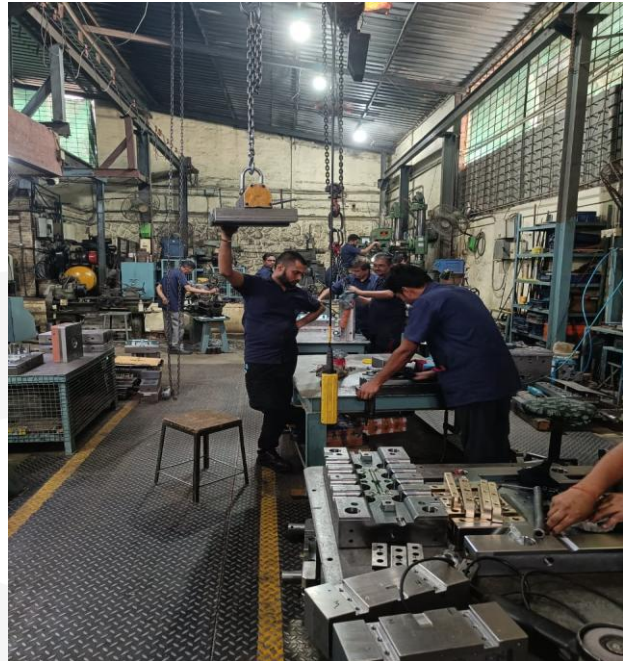
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Annexure-4

OM GALAXY LIMITED – MANUFACTURING UNIT 4



Name of the Company at the Entrance of Manufacturing Unit-4.



Common Working Area



Machine



Machine

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Picture (left to right): Mr. Manoharan Kumaran, Tool Room Manager at Manufacturing Unit-4 of the Company; Sushree Joyesha, Book Running Lead Manager.



Parts used for Completion of Mould Products

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Annexure-5

OMG AUTO MOULD PRIVATE LIMITED- GAURAIKADA (Unit-1)



Name of the Company at the Entrance of the Manufacturing Unit



Machine



Machine



Unloading Mould Machine

Indorient Financial Services Limited

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Machine



Picture (left to right): Sushree Joyesha, Book Running Lead Manager; Mr. Nanda Kumar, Director of the Company



Finished Products kept at the Unit



Machine

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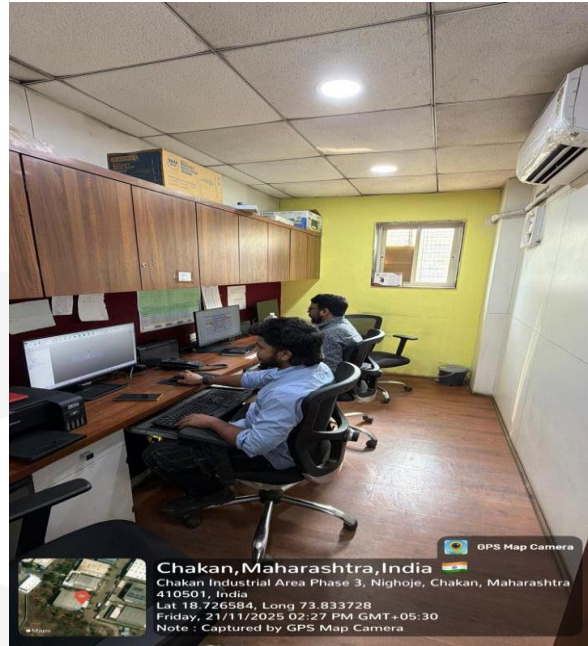
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Annexure-6

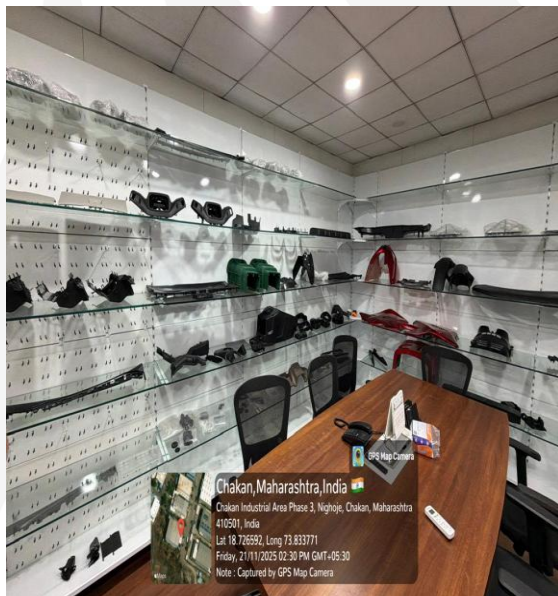
OMG AUTO MOULD PRIVATE LIMITED- PUNE (Unit-2)



Name of the Company at the Entrance of the Manufacturing Unit



Design Team



Conference Room



Storeroom

Indorient Financial Services Limited

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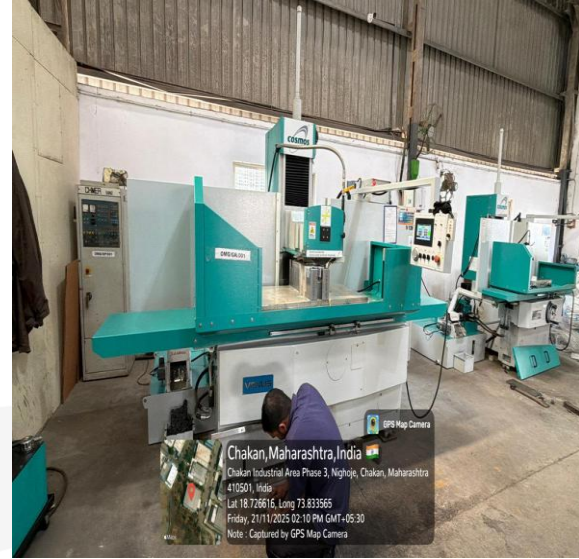
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Picture (left to right): Mr. Annupam Das, Planning Head; Darshan Jain, Book Running Lead Manager; Mr. Raghvendra S, Machine Shop Head



Machine



Machine



Machine

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Annexure-7

INFUSE- HRS PRIVATE LIMITED



Name of the Company at the Entrance of the Manufacturing Unit.



Picture (left to right): Mr. Jaiprakash Tiwari, Head of Accounts at Infuse HRS Private Limited; Sushree Joyesha, Book Running Lead Manager



Storage and Inventory Facility



Machine

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Machine



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